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8

# PACKAGING, LABELING AND SHIPPING GUIDELINES

For Shipments to Buyer, Buyer's Subcontractor or Logistics Provider, or Non-U.S. Government Customers, or for Direct Shipment to a "Designated Recipient" on a Commercial Packing Sheet

# PM-5010M

August 27, 2020

Fort Worth, TX



Marietta, GA



Palmdale, CA



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Revision History			
Revision	Description of Change	Author	Effective Date
М	Revised 6.1, 6.4 to show routing shipments without Carrier Selection Guide and changing reference Policy Manual name change for COMSEC shipments	Mark Fine	08/27/2020
М	7.4, 7.5: Informing when/when not to apply ESD labels. Link to download label updated.	Mark Fine	08/27/2020
М	9.1, 9.6.1, 9.6.5, 9.7: Revised Link to download symbol. Seller shall also forward approvals and/or special permits. Changed website link. Link to download symbols updated.	Mark Fine	08/27/2020
М	10.0: Revised link to download PDF files for special handling symbols. Aeronautics Company – Marietta.	Mark Fine	08/27/2020
М	11.0 – 11.4: Revision to all of section 11 which included the new and strengthened CTPAT Minimum Security Criteria, removed the reference to a 24/7 call center to report suspected or actual security breaches involving Lockheed Martin freight and added supply chain link.	Mark Fine	08/27/2020
М	12.3: Industrial Manual update for COMSEC.	Mark Fine	08/27/2020
М	15.0: Revised Mail Zone for Lockheed Martin Aeronautics Company – Marietta Revised Zip Codes for Lockheed Martin Aeronautics - Palmdale.	Mark Fine	08/27/2020
М	Supplement D: Revised Graphics.	Mark Fine	08/27/2020
М	6.2.1: Added Packing Sheets for F-35 Field Shipments.	Mark Fine	08/27/2020
М	7.10: Added UII Serialized Parts Packaging.	Mark Fine	08/27/2020
М	15.0: Added Address for Lockheed Martin Aeronautics - Greenville.	Mark Fine	08/27/2020
М	4.2: Updated link for regulation wood packaging material in international trade	Mark Fine	08/27/2020
М	4.1: Included "which meet or exceed those specifications of ASTM D 6251/D6251M" for WPM	Mark Fine	08/27/2020
М	12.1: Added "Wood: ASTM D6251/D6251M – Standard Specification for Wood-Cleated Panelboard Shipping Boxes" to the bulleted list	Mark Fine	08/27/2020
М	3.2: Added "Special Packaging" as section 3.2, and adjusted the section numbers following 3.2 and table of contents	Mark Fine	08/27/2020
М	Supplement A: Added section 5.0 to Supplement A	Mark Fine	08/27/2020

(Note: Change history for earlier revisions can be found on earlier documents)



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## 1.0 OVERVIEW

#### 1.1 Purpose of PM-5010

The purpose of this document is to set out the requirements and establish guidelines for the packaging, marking, handling, preservation, and shipping for all shipments or drop shipments by Seller and by Seller's subtiers. These guidelines apply to all production and sustainment initiatives for shipments to non-U.S.Government locations. Seller shall always preserve and package material and equipment in accordance with good commercial practice, and as suggested herein, such as to afford the degree of protection necessary to prevent deterioration or damage during shipment under normal environmental conditions and commercial modes of transportation.

#### 1.2 Scope of Compliance

These instructions supplement the Purchase Order (PO) and establish the packaging, marking, handling, preservation, and shipping guidelines for all shipments or drop shipments by Seller and by Seller's subtiers at all tiers to Fort Worth, Marietta, or Palmdale; or other Lockheed Martin (LM) facilities; or to a third-party logistics provider (3PL); or other Lockheed Martin (LM) Customers as directed by Buyer, or other Supplier (other than Seller), or subcontractor, or Buyer's non-U.S. Government Customers on a commercial packing sheet. Seller shall inform each of its subtiers, marking any shipment to other than Seller, of this PM-5010 protocol.

#### 1.3 Strategic Intent

Lockheed Martin Aeronautics is committed to improving packaging and handling efficiencies and is aggressively expanding the utilization of:

- Returnable reusable container and fixture solutions
- RFID (Radio Frequency Identification) data technologies

#### 1.3.1 Returnable Reusable Solutions

Every packaging initiative should strive to maximize part protection and transit flexibility, while minimizing its cost and carbon footprint. If required per the Purchase Order, the Seller shall look to deliver parts in returnable reusable containers that:

- Are easily accessible
- Are stackable
- Are collapsible and/or nestable when emptied
- Maximize reusability

#### 1.3.2 Radio Frequency Identification (RFID) Data

RFID is an automatic identification and data capture technology that compromises one or more reader/ interrogators and one or more radio frequency transponders. Data transfer is achieved by means of suitably modulated inductive or radiating electromagnetic carriers. Passive RFID tags operate without a separate external power source and obtain operating power generated from the reader. Lockheed Martin (LM) is committed to RFID implementation (reference Section 8.2: Radio-Frequency Identification (RFID) Tag).

(Note: In this document, the term "PO" is interchangeable with the term "Contract", and the term "Buyer" is interchangeable with the term "LOCKHEED MARTIN").



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#### 1.4 Communications in English

Seller shall transmit all communications, data, drawings, messages and correspondence in the English language, along with a copy of the communications, data, drawings messages, and correspondence in the native language.

#### 1.5 Measurements and Standards in English

Seller shall submit all standards and costs in U.S. units of measure (i.e. all drawings are to be dimensioned in inches), along with a copy of all standards and costs in the native unit of measure.

#### 2.0 PACKAGING - BASICS

Polyethylene (poly) bags can be used for interior packaging to individually package parts, which are to be placed inside a corrugated carton. Poly bags are the preferred method for small parts with very basic structures that are durable (e.g. nuts, trim clips, small brackets). Chipboard or corrugated boxes must be used for small parts when a higher degree of protection for more complex structures is needed. While regular inventory turn is the norm, exceptions occur and any individual package may be stored for an extended period of time. It is required that the packaging utilized provide the necessary long-term protection along with the most affordable cost.

#### 2.1 Minimum Container/Surface Size

The minimum allowable container size shall be 5 inches high by 5 inches wide by 1 inches deep. Flat containers such as envelopes, bags, etc. shall have a surface area minimum of 30 square inches bounded by dimensions of 5 inches by 6 inches to ensure that a shipment label can be attached without wrapping around the container. Adequate area must be maintained to allow the printing or the application of a ship to address on all packages, containers or envelopes.

#### 2.2 Irregularly Shaped Containers

Containers that are irregularly shaped, cylindrical, or without a flat plane surface shall have labels applied in such a manner that the read direction of the bar code extends along the longitudinal axis of the surface.

#### 2.3 Box Selection

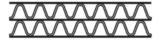
Box types include chipboard boxes and corrugated cartons.

#### **Box Type:**

- Single-Wall Corrugated Chipboard (C flute) is recommended for lightweight parts
- Double-Wall Corrugated Cardboard (B or C flute) is required for larger/heavier parts







Double-Wall Corrugated Chipboard

#### Strength:

A box should 1) withstand the rigors of the shipping process, 2) have the strength to properly protect the contents, and 3) ensure stacking at least five layers high in transit. All corrugated cartons are required to be at least 32 ECT (Edge Crust Testing) Test material. Depending on the part application, some cartons may exceed this standard. All cartons must carry the box manufacturer's certificate detailing its specifications. In addition, all cartons must be at least double-faced, single-wall corrugated. However, double-wall corrugated will be required for large, heavy parts (i.e. windshields and certain sheet metal parts). All carton joints should be glued or stitched.



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#### **Density:**

Use cartons efficiently. It is recommended that the part density not be less than 80% of the overall density of a packed carton. If carton uses pallet, include size and weight of pallet in calculations.

Formula for Calculating Density: Divide the weight of the carton/pallet by the number of cubic feet.

#### **Dunnage:**

If applicable, dunnage will be required to prevent part movement within the carton. However, the use of newsprint and loose-fill (packing peanuts) is not allowed. Interior corrugate, polyethylene and/ or polystyrene inserts may be used to support the part and minimize part movement. Corrugated partitions or dividers may be required to provide cells for fragile items.

## 2.4 Specialized Bagging Requirements

For the following part types, use the associated bagging requirements:

Part Type	Bagging Requirement
Parts that require rust protection	A rust preventative Volatile Corrosive Inhibitor
if not already rust protected on part	(VCI) paper (or clear polyethylene bag) is
surface.	required. Or use emitters as necessary
	to protect parts for up to 36 months in storage.
No rust protection required, but damage	A laminated bag is recommended, if available.
potential exists if poly bag is used.	If laminated bag is not available, a chipboard box
	or a corrugated carton should be used.
Comparatively heavy parts.	A polyethylene bag of at least 4 mil,
(parts over 5 pounds)	plus a reinforcing fiberboard is required.

#### 2.5 Rust Prevention Requirements

The following table should be referenced to determine the appropriate rust prevention treatment based on the type of material. Refer to the Safety Data Sheet (SDS) associated with the prevention treatment before handling any rust prevention.

Examples of Parts Requiring Rust Prevention	Requirement
Small parts without plating (e.g. bolt, nut, washer).	Rust preventative paper bag (or poly bag).
Metal or non-metal parts.	Rust preventative airtight paper or polyethylene bag.
Parts processed by machine. Specified items.	Rust preventative oil (dipping method) and airtight poly bag.
Standard or Low-Price Consumables (e.g. wires, hinges)	Grease
Casting parts, springs.	Rust preventative coating.

Note: Overall or partial rust prevention is to be determined per item.

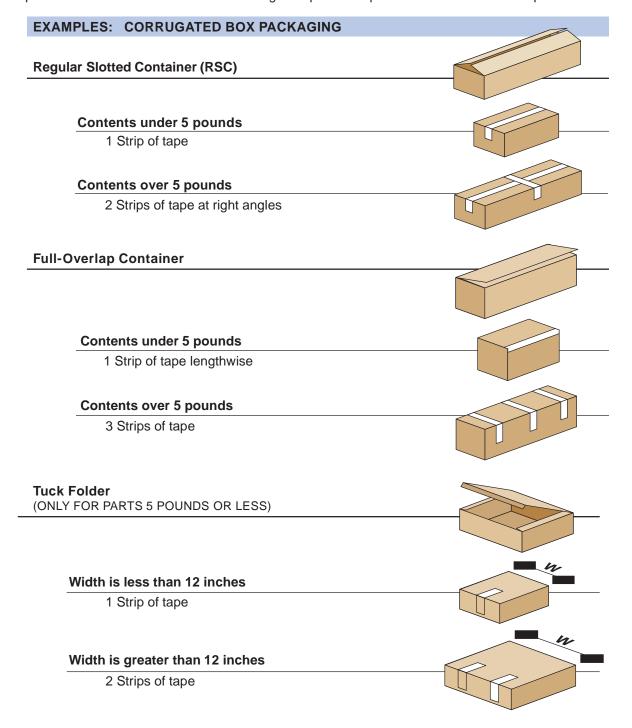


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#### 2.6 Sealing A Box

Pressure sensitive clear 2 inch wide PVC or reinforced gummed tape is preferred. Paper sealing tape is not acceptable. All tape must extend a minimum of 2 inches beyond the width of the flaps for sealing onto the carton sides. While clear sealing tape is preferred, the weight of the part inside may require the carton be sealed with reinforced gum tape. Examples below are minimum requirements.





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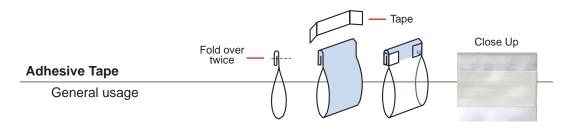
#### 2.7 Sealing A Bag - Shipped in Corrugated Box

Heat sealing and adhesive tape are acceptable for sealing plastic bags. Stapling is not acceptable.

## **EXAMPLES: TWO METHODS OF PROPERLY SEALING CLEAR POLYETHYLENE BAG**



Note: Rust preventive polyethylene bag is restricted to this method



Note: Tape should wrap around sides at least 1 inch



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#### 3.0 PACKAGING - PARTS

#### 3.1 General Standards

Seller shall preserve, package and pack material and protection necessary to prevent deterioration or damage during shipment, under normal environmental conditions and commercial modes of transportation. See sections 9.3: Composite Parts Protection and 9.4: Machined Parts Protection.

#### 3.2 Special Packaging

If an asset requires additional or specific packaging methods to prevent damage during shipment, the Seller must provide documented Special Packaging Instruction (SPI) that is releasable to all F-35 customers and apply the "SPI" label to the item itself.

#### 3.3 Buyer Procured Tooling

Seller shall follow the Buyer Procured Tooling shipping and packaging requirements specified in the PM-4053 Tooling Manual (Ref. Sec. 3.16, sub-section: 3.16.4 & 3.16.5). Access to the PM-4053 Tooling Manual can be made upon request to the Buyer or Co-Production Support Dept.

#### 3.4 Mechanical and Electrical Hardware and Other Small Parts

Seller shall package electrical hardware-type items (i.e. terminal lugs, electrical contacts/sockets/splices and other small electrical parts) in packages of no more than 100 pieces per package. Seller shall package mechanical hardware-type items (i.e. O-rings, gaskets, seals, nuts, bolts) in bulk in their normal quantity-of-use package. Seller shall apply a label on each package including each intermediate package depicting the quantity inside and the Buyer's PO and part number. Additionally, each individually packaged part must have a label with the Buyer's PO and part number affixed to the outside of the package or enclosed and clearly visible within a transparent package.

Package rivets and other parts that have a unit of measure of pounds shall be packaged in one-pound packages. Any package quantities already established between Buyer and Seller shall continue unless a change in quantities is incorporated into the PO. Seller shall not exceed container weight limits. When shipping small, heavy, hardware-type parts, Seller shall use appropriate packaging material and containers to protect the hardware and prevent distortion and splitting of carton sides. Whenever multiple pieces make up one part (e.g. a resistor, a washer and a nut), Seller shall package assembly into one bag/carton. Seller shall accumulate bags/cartons into multiples of 25. If the quantity is less than 25, Seller shall accumulate into one container.



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#### 3.5 Carton Consolidation

Carton consolidation is acceptable per the following guidelines:

- Multiple cartons may be used for one PO line item and consolidated into one Transportation
   Handling Unit (THU) as long as proper labeling is applied per section 8.2: Radio-Frequency Identification
   (RFID) Tag.
- Consolidating multiple PO line items into one THU is acceptable but each PO line item must be
  properly packaged and enclosed within its own carton. There may be multiple parts per
  carton, but all parts must be of the same PO line item and properly protected.

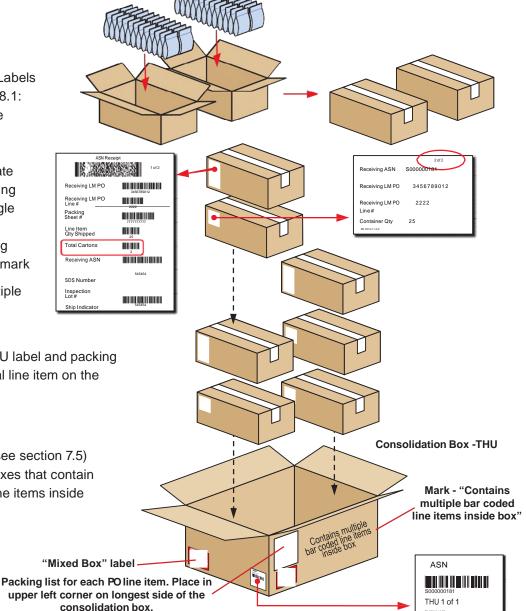
• For hazardous materials requirements, see section <u>9.6: Hazardous Materials/Dangerous Goods</u> Packaging.

# Example #1: Multiple Cartons

- 1) Seller shall affix the appropriate Receiving Labels (as required by section 8.1: Receiving Labels) to the outside of each carton.
- 2) Seller shall consolidate multiple cartons (including multiple POs) into a single shipping container (Transportation Handling Unit -THU). Seller shall mark

the THU "Contains multiple bar-coded line items inside box".

- 3) Seller shall place THU label and packing sheet for each individual line item on the outside of the THU.
- 4) Seller shall apply the "Mixed Box" label (see section 7.5) to the exterior of any boxes that contain multiple part types or line items inside a multipack carton.





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# **Example #2: Machined or Composite Parts**

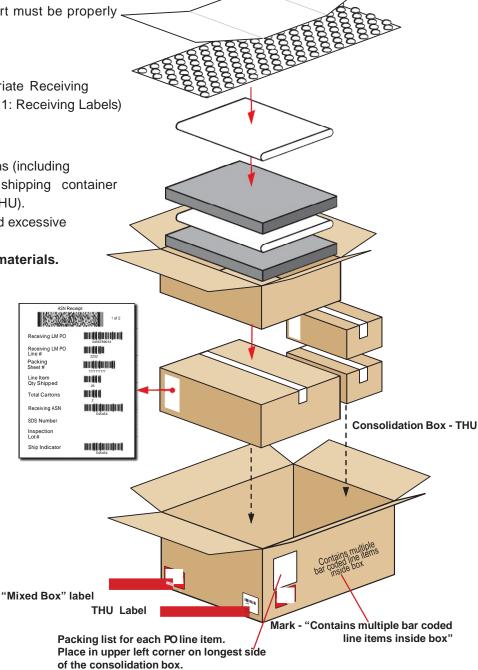
When consolidating cartons with a machined part (or composite part), the part must be properly protected (per section 9.4).

1) Seller shall affix the appropriate Receiving Labels (as required by section 8.1: Receiving Labels) to the outside of each carton.

 Seller shall consolidate cartons (including multiple POs) into a single shipping container (Transportation Handling Unit -THU).
 Add packaging materials to avoid excessive movement of contents.

Do not use loose-fill packing materials.

- 3) Seller shall mark the THU "Contains multiple bar coded line items inside box".
- 4) Seller shall place THU label and packing sheet for each individual line item on the outside of the THU.
- 5) Seller shall apply the "Mixed Box" label (see section 7.5) to the exterior of any boxes that contain multiple part types or line items inside a multipack carton.





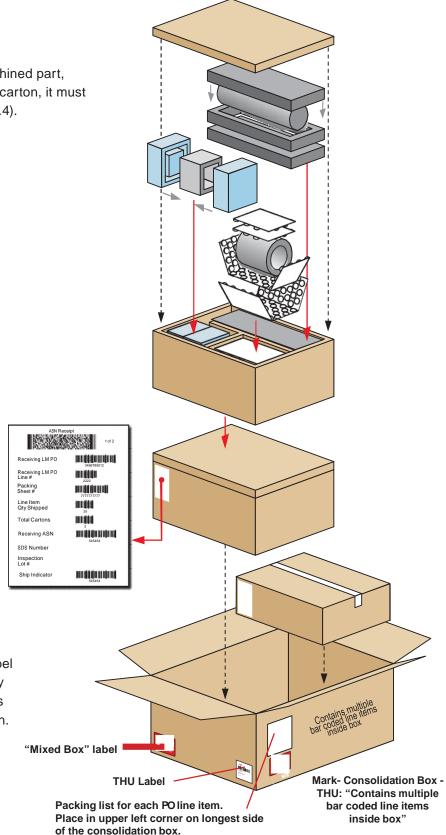
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#### Example #3: Kits

When consolidating a kit with a machined part, if the part is not enclosed in its own carton, it must be properly protected (per section 9.4).

- 1) Seller shall affix the appropriate Receiving Labels (as required by section 8.1: Receiving Labels) to the outside of kit and wrapped part.
- 2) Seller may consolidate kits (including multiple POs) into a single shipping container (Transportation Handling Unit -THU). Add packaging materials to avoid excessive movement of part. Do not use loose fill packing materials.
- 3) Seller shall mark the THU "Contains multiple bar coded line items inside box".
- 4) Seller shall place THU label and packing sheet for each individual line item on the outside of the THU. Seller shall apply the "Mixed Box" label (see section 7.5) to the exterior of any boxes that contain multiple part types or line items inside a multipack carton.





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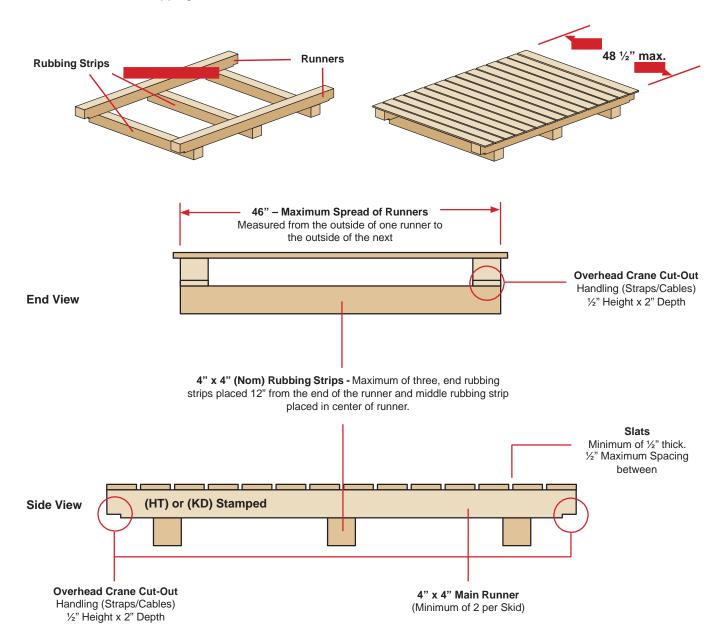
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#### 3.6 Raw Stock

#### 3.6.1 Raw Stock - Skid Design

Seller shall ship raw material sheet stock on a skid-like base in accordance with the illustrations and notes below. Solid wood products shall be Heat Treated (HT) or Kiln Dried (KD).

Note: If the width of the Raw Stock is more than 48", Seller shall contact the Packaging Engineer for further shipping instructions.





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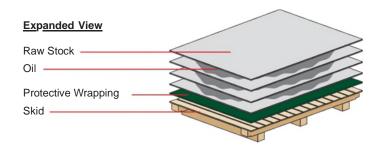
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#### 3.6.2 Raw Stock – Preparation

1) Seller shall oil raw material sheet stock in accordance with the requirements of the

Aluminum Association Standard, Protective Oil for Aluminum, or equivalent protective oil for steel, titanium and other sheet stock. The amount added to the pack will be in accordance with the manufacturer recommendation and MIL-P-3420.

2) Seller shall place a protective wrapping between the bottom sheet of sheet stock and the supporting skid to protect material from corrosion.



# 3.6.3 Raw Stock - Packaging

Seller shall ensure material does not extend beyond the edge of the skid. Steel banding shall be placed against the runners between top slats, be a minimum of 3/4 inch wide, and be tensioned adequately to prevent damage and/or shifting of contents.



#### 3.6.4 Raw Stock - Identification

All packing lists, text reports, etc. must be securely attached to the skid/material. Cut shapes to be stacked so the heat lot and purchase order number are visible from the outside without cutting the retaining bands.

Legible skid identification is needed on each end to include, at a minimum, the following:

LOCKHEED MARTIN PO				
LOCKHEED MARTIN PO line item				
LOCKHEED MARTIN P/N				
QTYUOM	_			
PACKING SLIP NUMBER NO.				



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# 4.0 SHIPPING CONTAINERS – GENERAL

#### 4.1 Overview

Seller shall provide containers of minimum tare weight and size consistent with the protection required. Seller shall utilize containers that meet the minimum packaging requirements of the common carriers (if so shipped) for acceptance for safe transportation at the lowest rate applicable. Disassembly of items to conserve size is desirable when reassembly can be done by unskilled labor, using common hand tools, and at no risk to the finish or function of the part. Seller shall make maximum use of corrugated fiberboard containers that meet or exceed those specifications of ASTM D 5118/D5118M, and that shall be closed by taping or banding so they may be opened without damaging the packaged item. Seller may use staples to construct fiberboard containers, but they shall not use metal staples to close fiberboard containers. If Seller determines the capacity of fiberboard containers is exceeded, Seller shall use wood packaging material "WPM", crates/pallets/skids/etc. that meet or exceed those specifications of ASTM D 6251/D6251M and that also comply with the requirements listed in 4.2: Regulated WPM and 4.3: Non-Regulated WPM, see below. Closure by use of removable fasteners such as "Klimps" or steel banding is desirable unless other means are required for item protection. Seller shall install all inner bracing on wooden crates with phillips head wood screws.

# 4.2 Regulated WPM

Seller shall process or treat raw wood in accordance with the current version of International Standard for Phytosanitary Measures (ISPM) 15 – "Guidelines for Regulating Wood Packaging Material in International Trade" (<a href="https://www.ippc.int/en/publications/regulation-wood-packaging-material-international-trade-0/">https://www.ippc.int/en/publications/regulation-wood-packaging-material-international-trade-0/</a>). In conjunction with ISPM 15, Seller shall obtain certification from an accredited agency recognized by the Seller's National Plant Protection Organization (NPPO). (United States – Animal and Plant Health Inspection Service "APHIS" – <a href="http://www.aphis.usda.gov/plant\_health/acns/index.shtml">http://www.aphis.usda.gov/plant\_health/acns/index.shtml</a>).

#### 4.3 Non-Regulated WPM

Plywood, particle board, oriented strand board or veneers are exempt from 4.2.

#### 4.4 Reusable

Seller shall utilize reusable containers when cost effective. Container accountability, return, and maintenance for reuse shall be at Seller's expense, unless prior agreement exists with Buyer. Ownership of the containers shall be vested in Buyer at the conclusion or termination, if any, of the PO. For more information see Supplement D of this document.

#### 4.5 Standard

Seller shall make maximum use of carrier's standard containers in lieu of special design containers where cost effective. Seller shall utilize shipping containers uniform in size whenever possible.



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## **5.0 SHIPPING CONTAINERS – UNIQUE**

#### 5.1 Unique Containers

A unique container that does not conform to commercial standards may be necessary to protect a component and provide safe transport. In these cases, when cost justifiable and pre-approved by the Buyer's Packaging Engineer, the Seller may design their own container. Upon design completion, the Seller's engineering drawings must also be sent to Buyer's Packaging Engineer (see section 15.0) and Supply Chain Security Lead (see section 11.1) for approval (for control of materials, dimensional tolerances, fabrication, assembly and security assessment) prior to fabrication.

Note: Major subcontractors with preapproved packaging policy and procedures in place with LM and an in-house supply chain security lead do not need Buyer's Packaging Engineer/Security Lead approval.

#### 5.2 Unique Container Design/Transportability

Where item design factors or configuration inhibit transportability, Seller shall contact the Buyer's Packaging Engineer for further shipping instructions. For the purpose of this specification, design factors or configuration shall be regarded as inhibiting transportability when:

#### 5.2.1 Conditions for Unique Design/Transportability

A. **Domestic Transport** - Dimensions exceed 8 feet in height, 8 feet in width, 32 feet in length, and/or gross weight is in excess of 11,200 pounds

or

B. **International Transport** - Dimensions exceed 7 feet in height, 6.5 feet in width, 18.5 feet in length, and/or gross weight is in excess of 10,000 pounds

or

C. Item requires temperature, pressure, shock, or vibration isolation in containers and fixtures

or

D. Unusual and/or abnormal item configuration

#### 5.2.2 Shipping Long Items

When long items are to be trucked, such as long skids of raw stock, Seller shall utilize flat bed trucks if at all possible to facilitate safe unloading.

#### 5.3 Waterproof Barriers

Items suitable for shipment in open crates or without cover will not require protection against moisture. However, for those items that require such protection, a suitable shroud or membrane shall be used. Seller shall place shrouds to avoid formation of water pockets and to permit free circulation of air. Seller shall cushion sharp points of contact between the item and the shroud to prevent rupture or chafing.



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#### 5.4 Undesired Packaging Materials

Seller shall not use materials that endanger the product by corrosion, static damage or contamination (FOD). Seller shall not apply to the product being shipped any preservative which, when removed from such product using a standard removal technique, would cause damage to such product. Seller shall not use metal staples to secure polyethylene wrapped or bagged items. Seller shall not use newsprint, styrene "chips", "peanuts," "popcorn" or shredded paper for wrapping or cushioning.

#### 5.5 Require Packaging Materials

Seller shall use Cosmoline only when required, such as for tooling. Seller shall hermetically seal small oil saturated parts such as pumps and valves in a barrier bag that will contain the oil, or for larger parts, Seller shall ship the items in wood boxes to prevent container saturation and degradation. Anyone who detects the smell of fuel should return the part to be completely purged, or to have the purge verified. Seller shall not use metal staples to close fiberboard/cardboard containers. More detailed examples of desired packaging materials and packing procedures can be found in sections 3.4: Carton Consolidation, 9.3: Composite Parts Protection, and 9.4: Machined Parts Protection.



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## **6.0 SHIPMENTS**

#### 6.1 How To Route Shipments

The Seller shall utilize the TMS (Transportation Management System) application, via Exostar, to route all shipments.

- TMS is accessible via Exostar at: https://portal.exostar.com
- Any exceptions should be coordinated through the TMS Help Desk: 888-875-9801.

#### 6.2 Packing Sheets

With the exception of LM Catalog Orders received via Exostar, the Seller shall ensure that all materials shipped shall be accompanied by a standard commercial packing sheet located on the outside of the carton. Seller's packing sheet number shall not exceed 12 characters.

In addition to the standard Ship To and Shipped From information, the Seller shall include the following information on the packing sheet:

LM PO Number

LM PO Line Item Number

Ship Quantity

**Number of Cartons** 

LM Part Number

Part Name

Traceability Data (i.e. LM serial number, date code/production lot#)

Ship To address as exactly notated on LM PO (ex. If "Attn: L-11" is in the Shipping Address in the LM PO it must say "Attn: L-11" in the Ship To field of the packing sheet).

Seller shall affix one packing sheet to the outside of each individual line item carton. For consolidation shipments, Seller shall affix all the packing sheets to the outside of the consolidation box. For hazmat shipments, Seller shall affix all the packing sheets to the outside of the container. Seller shall include copy of the packing sheet inside container.

#### 6.2.1 Packing Sheets for F-35 Field Shipments

All Base/Government facility drop-shipments for F-35 require the ALIS (Autonomic Logistics Information System) PO number visible on the packing sheet attached to the outermost packaging. TMS will generate a packing sheet compliant to all requirements listed in 6.2 that also includes the ALIS PO number. When TMS generates this document, the Seller must print out and affix to the shipment. This Packing Sheet contains the relevant information for ALIS receipts to be performed for proper LM Purchase Order closure.

As the TMS Packing Sheet meets requirements listed in 6.2, it can be used as a stand-alone document or in addition to the Seller-generated Packing Sheet.

The TMS Packing Sheet link will appear along with other carrier and receiving labels upon shipment order submission and processing, as shown below.



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#### 6.3 Classified Shipments

Seller shall follow the shipping requirements stipulated in this document for all classified shipments. Seller shall place all paperwork (packing sheet, etc.) on the outside of the box. Seller shall bar code the box per Receiving Labels Sec 8.1. Per the NISPOM (National Industrial Security Program Operating Manual), section 5-408 and 5-409, the bar code shall include a line below the SDS (Safety Data Sheet) line that stipulates whether the part is Constant Surveillance Service (CSS) or Protective Security Service (PSS). Further, Seller shall mark the Bill of Lading or other applicable DOT document PSS or CSS. Seller shall not mark or otherwise indicate on the outside of the box the classification of the part.

#### 6.4 Communications Security (COMSEC) Shipments

Seller shall follow the shipping requirements stipulated in this document for all COMSEC shipments. Seller shall place all paperwork (packing sheet, etc.) on the outside of the box. Seller shall bar code the box per Receiving Labels Sec 8.1. Per the NSA (National Security Agency)/CSS Policy Manual 3-16, the bar code shall include a line below the SDS line that stipulates the part is Controlled Cryptographic Item (CCI). Further, Seller shall mark the Bill of Lading, or other applicable DOT document as CCI.



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# 7.0 MARKING - GENERAL

#### 7.1 Containers

Seller shall mark all shipping containers in accordance with ASTM D3951-10 with permanent type ink or paint. Seller shall add pictorial markings on packages or containers in accordance with ASTM D5445 "Standard Practice for Pictorial Markings for Handling of Goods" when conditions warrant special handling during the unloading process. For example, Seller shall apply the pictorial marking when the center of balance is uneven on the container, or if the container is top heavy and may tip over easily. Seller shall apply two (2) person lift labels on four sides and top and include the gross weight of the contents when shipping containers weigh more than 50 pounds and less than 100 pounds (See 10.0 Special Handling Symbols). Seller shall apply a skid to facilitate the safe material handling on containers weighing more than 100 pounds and mark the total packaged weight on three sides with 1" high letters. Seller shall include markings required by section 8.1 Label Using Bar Code Markings, as well as Buyer's part number, serial number and individual carton number (i.e. 2 of 3) and any special markings as required by carrier rules and regulations that apply. Seller shall bar code any items packaged individually inside a consolidated shipment container per section 8.1 Label Using Bar Code Markings. Seller shall apply a unique mark, as described in section 9.7 High Risk Shipments, to any shipping container that requires specialized handling, caging and loading techniques and devices, which are required to protect the item during shipment, storage, installation, or removal. Seller shall use hand-written black or red ink marks that measure at least 4 inches high. Seller shall mark magnetic items that identify the item as being magnetic. The markings shall indicate in milligauss, at a fifteenfoot distance, the magnetic field strength of the unpackaged component. Seller shall mark or tag hydraulic, fuel, and oil units including accessories indicating the internal flushing, filling, or calibrating fluid used. Seller shall clearly identify the delivery limitations and handling requirements for age control items on the interior and exterior containers in accordance with section 9.1 Age Sensitive Items of this document.

#### 7.2 Labels - General

#### 7.2.1 Minimum size

The minimum label size is 4 inches x 4 inches If you have any question as to readability, please send a sample to your local Lockheed Martin Site Representative (click here for information: https://embastion.external.lmco.com/bar-coding/contacts.htm)

#### 7.2.2 Label material

Unless otherwise specified in this document, the label material shall be white in color with black printing to provide maximum contrast. The label may be self-adhesive, either pressure-sensitive or dry-gummed, or held in place on the package with a self-adhesive over laminate (such as clear shipping tape). The supplier shall assure the label is attached to the container substrate securely and the application is wrinkle free.

#### 7.3 Hang Tags

When the packaging material prohibits the use of containers that allow the application of self-adhesive labels, a tag shall be securely fastened to the container. The supplier shall assure that the location and attachment of the tag under normal conditions will not cause damage or premature removal of the tag prior to reaching its intended destination.



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#### 7.4 Electrostatic Discharge (ESD) Sensitive - Labels

For electrostatic sensitive devices, Seller shall apply proper ESD labels on interior and exterior containers, i.e. 2x2 labels on interior and 4x4 labels on exterior containers. Preprinted labels are available online from various sources. Since the presence of this label prompts special handling, the Seller shall not apply ESD labels to containers of non-electrostatic sensitive devices. For ESD hardened devices, ESD labeling is not required on the container; however, the device shall be labeled to alert personnel that the unit contains ESD-sensitive components per PM-4043.



#### 7.5 Open Immediately/Mixed Box/Remove All Items - Labels

Any box that contains multiple part types, multipack cartons, time sensitive items or dangerous goods must be opened immediately. It is important that the Seller apply the label below to all four sides and top of each box. To download this label go to: <a href="https://www.lockheedmartin.com/en-us/suppliers/business-area-procurement/aeronautics/traffic/shipping-instructions/pm-5010-labels.html">https://www.lockheedmartin.com/en-us/suppliers/business-area-procurement/aeronautics/traffic/shipping-instructions/pm-5010-labels.html</a>



#### 7.6 Safety Data Sheet (SDS) Information

Seller shall reference Buyer's approved SDS number, in the appropriate field, on the bar code label on all hazardous materials packaging. See section 8.1 Receiving Labels.



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# 7.7 Cadmium Warning Labels

Seller shall label shipping and storage containers for cadmium, cadmium compounds, cadmium containing materials or articles (such as cadmium plated mechanical fasteners) that are capable of releasing cadmium during Buyer's manufacturing processes, as required by the Occupational Safety & Health Administration regulations found in 29CFR1910.1027. As a minimum, these warning labels shall include the following information: Danger, Contains Cadmium, Cancer Hazard, Avoid Creating Dust, Can Cause Lung and Kidney Disease. Preprinted labels are available online from various sources.



#### 7.8 Special Labels or Markings

Special labels or markings may be used to identify program, shortages, etc. Detailed instructions will be provided from time to time by Buyer as required. Seller shall affix special labels or markings to the exterior of the shipping containers in accordance with Buyer's request.

#### 7.9 Material Review Board (MRB) Items

Seller shall mark all containers identified as an MRB item as follows:

MRB ITEM
Box No. \_\_\_\_\_ of \_\_\_\_
Deliver to: Receiving Dock
MRB Crib

Seller shall clearly identify the outside of the shipping container(s) with 1/2 inch high lettering on contrasting background and on all four sides. The prescribed marking is a Buyer control mechanism to prevent suspect or non-conforming items from commingling with production parts.

When specified by a Supplier Quality Assurance Report (SQAR) disposition, attach a completed Supplier Open Rejection tag to each part and securely fasten a Supplier Open Rejection tag to the outside of each side of the shipping container. Seller shall place rejection tags in a weatherproof jacket prior to fastening to the shipping container or completely cover with transparent tape. If the part is to be shipped to a subtier supplier for additional processing prior to shipment to LM Aero, Seller shall provide instructions for the subtier supplier to maintain or replace the Supplier Open Rejection tags on the part and the shipping container.

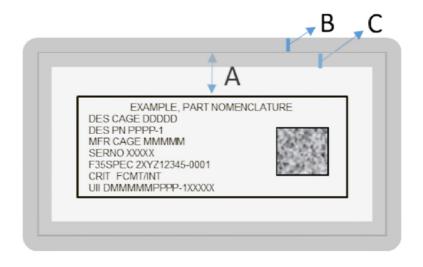
## 7.10 UII Serialized Parts Packaging

Seller shall mark all unit containers for UII (Unique Item Identifier) serialized parts with the LMA PN015 REV B label as shown. Details at link: **LMA PN015 REV B** 



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$$A = 0.2 - 0.6$$
"

$$B = 0.2-0.6''$$

$$C = 0.2 - 0.6$$
"

# 8.0 TMS MARKING - LABELS - RFID

#### 8.1 Receiving Labels

Note: LM is in the process of having all sub-contractors go through the Transportation Management System (TMS) training program (referred to in this document as "on-boarded to TMS"). If you have been on-boarded to TMS, proceed to section 8.1.1. If not proceed to section 8.1.2.

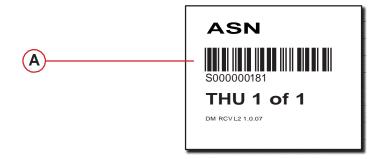
#### 8.1.1 Generated by TMS

Upon being on-boarded to TMS, Seller must identify all containers using labels with TMS markings. Seller shall print labels on adhesive-backed, label stock and properly adhere to container. (Note: Printing labels on a sheet of paper and inserting into a clear sleeve label, with barcode visible through the sleeve, is acceptable but not the preferred method.)

Seller shall construct bar codes and apply markings as follows:

#### 8.1.1.1 Transportation Handling Unit (THU) Label

#### A. Receiving ASN #





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# 8.1.1.2 ASN Receipt Label

- A. Carton Number and Total Number of Cartons
- B. Receiving LM PO
- C. Receiving LM PO Line Item Number
- D. Packing Sheet Number (maximum 12-character limit)
- E. Line Item Quantity in Shipment
- F. Total Cartons
- G. Receiving ASN
- H. SDS Number (only if hazardous)
- I. Inspection Lot Number (only if inspected at source)
- J. Shipment Indicator (required for Classified part shipments only)



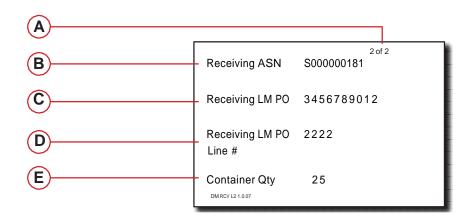


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# 8.1.1.3 Additional Carton Label

- A. Carton Number and Total Number of Cartons
- B. Receiving ASN Number
- C. Receiving LM PO Number
- D. Receiving LM PO Line Number
- E. Container Quantity

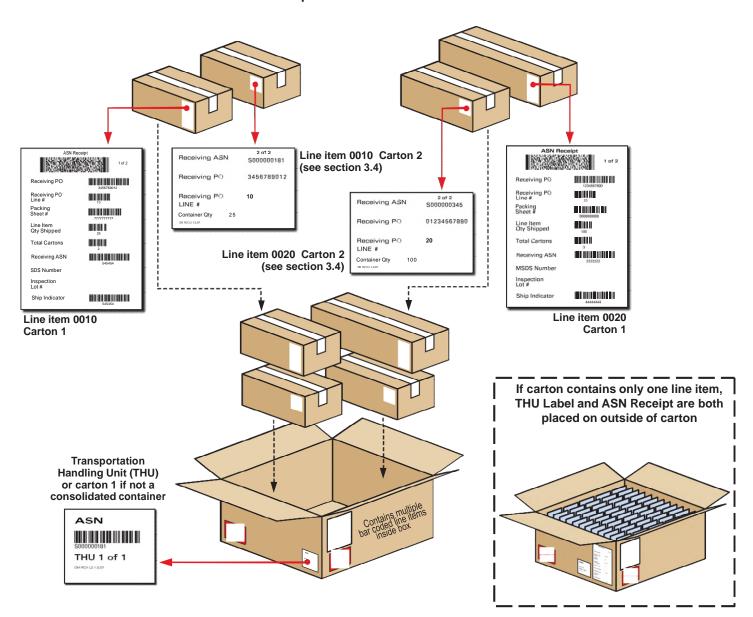




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#### 8.1.1.4 Label Placement Examples



No labels shall be placed on bottom of box.

Note: If material is "non-markable" (i.e., oily raw stock, etc.), Seller may place the ASN bar codes with the packing sheet. Seller may use separate labels for each ASN bar code in lieu of all bar codes being on one label as long as the correct order is maintained.



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# **8.1.2 Generated by Bar Code Generator** (Note: This section only for those not on-boarded to TMS)

Seller must identify all containers using labels with Bar Code Markings. Simple bar code programs that conform to this specification are available at: https://mfcbastion.external.lmco.com/barcode/(S(b3drvhidlprfjq55kbpqsw45))/default.aspx. Seller shall print labels on adhesive-backed, label stock and properly adhere to container. (Note: Printing labels on a sheet of paper and inserting into a clear sleeve label, with barcode visible through the sleeve, is acceptable but not the preferred method.)

When generating a bar code label, there are four different label formats available. Examples of properly bar coded shipments are in the following sections:

Examples of properly bar coded shipments are in the following sections:

Standard POSection 8.1.2.1eCatSection 8.1.2.2JSF TFESection 8.1.2.3

Block 60 Supplement B Section 2.0



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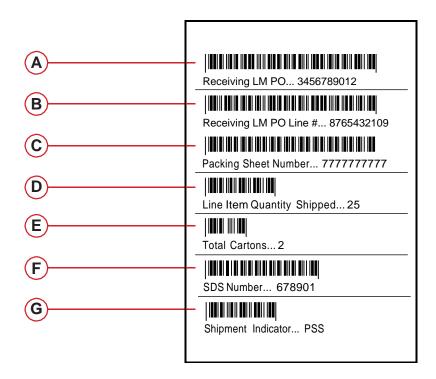
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Seller shall construct bar codes and apply markings as follows:

#### 8.1.2.1 Bar Code Data Elements for a Standard PO

● Standard PO ○eCAT ○JSF TFE ○Block 60

- A. Receiving LM PO
- B. Receiving LM PO Line Item Number
- C. Packing Sheet Number (maximum 12-character limit)
- D. Line Item Quantity in Shipment
- E. Total Cartons
- F. SDS Number (only if hazardous)
- G. Shipment Indicator (required for Classified part shipments only)





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## 8.1.2.2 Bar Code Data Elements for eCAT (Electronic Catalog)

○Standard PO ●eCAT ○JSF TFE ○Block 60

The LM Catalog bar coded labels must include the following data elements: For each of the three bar code data elements below, Seller shall specify the bar code description to the left of the bar code. On the top of the label, Seller shall indicate "Direct Delivery" in bold letters.

- A. Order Number (LM Catalog Purchase Order Number)
- B. Packing List Number (maximum 12-character limit)
- C. Deliver to (building, floor and column)



Note: For any additional human readable data, Seller shall include User Name and Phone Number and on separate line, the deliver to: Building, Floor and Column in bold letters.



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#### 8.1.2.3 Bar Code Data Elements for JSF (Joint Strike Force) TFE (Team Furnished Equipment

OStandard PO OeCAT OJSF TFE OBlock 60

- A. Receiving LM PO
- B. Receiving LM PO Line Item Number
- C. Packing Slip Number (maximum 12-character limit)
- D. Line Item Quantity in shipment
- E. Total Package Count
- F. SDS Number (only if hazardous)
- G. LM Part Number
- H. Procuring PO & Line Number



Note: If the PO number is 1234567, then Seller shall display only 1234567 on the bar code and shall not fill in remaining field with any leading and/or trailing characters, such as XXXXX1234567 or 1234567YYYYY.)



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#### Requirements:

- a. Seller shall print elements in the order shown (A through H above) and all fields must be filled.
- b. Data elements will be in a stacked array. Use of SDS bar code is not required or value "N/A" (per instructions on LM provided bar code application) is acceptable if shipment is non-hazardous.
- c. Bar codes must be readable commercial Code 3 of 9.
- d. Bar codes will be applied by means of labels.
- e. Bar codes will be a vertical "picket fence" with minimum height of 0.25 inches.
- f. Bar codes will apply to the total quantity of a given line item regardless of the number of cartons required to contain that line item.
- g. If multiple cartons are required for one line item, only the first carton must be bar coded. The remaining cartons shall be marked as follows:

Carton number (e.g., 2 of 3, 3 of 3)

LM PO number

LM PO Line item number

Quantity PER BOX

Containers labeled using bar code markings may not contain more than one line item. Seller may consolidate different bar coded containers containing different line items for shipping/handling purposes. Seller shall mark the consolidation box "Contains multiple bar coded line items inside box."

- h. Seller shall affix a packing sheet to the outside of the shipping container. For consolidation shipments, Seller shall affix all the packing sheets to the outside of the consolidation container. Seller shall include a copy of a packing sheet inside each carton. Seller shall limit the packing sheet number to a maximum of 12 characters.
- i. If material is "non-markable" (e.g., oily raw stock), Seller may place the bar codes with the packing sheet. Seller may use separate labels for each bar code in lieu of all bar codes being on one label as long as the correct order is maintained.



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#### 8.2 Radio-Frequency Identification (RFID) Tag

The RFID requirement applies to all sub-contractors using the Transportation Management System (TMS). The requirement as explained in this document applies to shipments to all LM Aeronautics facilities. As other facilities are modified to utilize RFID in receiving, shipments to those facilities will then also be checked for compliance.

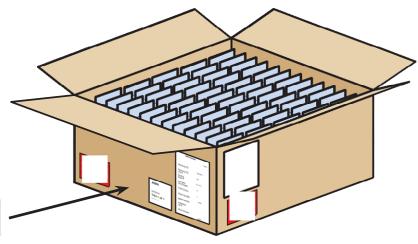
The following section describes passive RFID labeling requirements for shipments to LM Aeronautics facilities or other designated receiving locations on behalf of LM Aeronautics. (Note: For shipments to U.S. Government facilities, please see Lockheed Martin document PM-801: Packaging, Handling and Transportability Instructions (<a href="https://www.lockheedmartin.com/en-us/suppliers/business-area-procurement/aeronautics/traffic/shipping-instructions.html">https://www.lockheedmartin.com/en-us/suppliers/business-area-procurement/aeronautics/traffic/shipping-instructions.html</a>) for guidance.)

#### 8.2.1 Passive RFID Tag Requirements for Shipments Using TMS

- A. Seller must be able to access the TMS, to comply with the LM Aeronautics RFID requirement.
- B. Seller must affix Passive RFID tags at the Transportation Handling Unit (THU) level for all shipments to LM Aeronautics facilities. THU is defined as the shipping container or outermost box (when multiple boxes are consolidated into one bigger box). (Note: Placing the RFID Tag in a non-metallic paperwork pouch on the outside of the THU is also acceptable

### 8.2.2 Affixing Passive RFID Tags

- A. Seller shall ensure that the data encoded on each passive RFID tag are globally unique (i.e. the tag ID is never repeated or duplicated) and conforms to the requirements specified in the most current version of the United States Department of Defense Suppliers' Passive RFID Information Guide (http://www.acq.osd.mil/log/sci/rfid\_FAQs.html)
- B. Seller shall use passive tags that are readable; and
- C. Seller shall place the RFID tag next to the ASN THU label as illustrated below. Do not place the RFID tag over a seam, corner, or other location on the box that is likely to be torn or ripped. Rubbing or smearing of the surface is okay and is not considered damage.



The RFID tag shall be placed next to the ASN shipping label (either to the side or above). Do not place on a seam or over a corner.





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#### 8.2.2.1 Data Syntax and Standards

The Seller shall encode (or procure) an approved RFID tag using the instructions provided in the EPC (Electronic Product Code) Tag Data Standards in effect at the time of contract award for a UHF (Ultra High Frequency) Class 1 Gen 2 RFID tag. The EPC/RFID Tag Data Standards are available at: http://www.gs1.org/epc-rfid.

- A. The Seller shall employ the DoD identifier, and the Seller shall use its previously assigned Commercial and Government Entity (CAGE) code (CAGE codes can be found at: <a href="https://www.logisticsinformationservice.dla.mil/BINCS/begin\_search.aspx">https://www.logisticsinformationservice.dla.mil/BINCS/begin\_search.aspx</a>). If the Seller uses a third-party packaging house to encode its tags, the CAGE code of the third-party packaging house is acceptable.
- B. The seller is responsible for ensuring that the tag ID encoded on each passive RFID tag is globally unique, per the requirements stated in paragraph 8.2.2.1A.

#### 8.2.2.2 Advance Shipment Notice (ASN) Requirements

Seller shall use TMS to enter the RFID tag serial number (24-character value that begins with 2F) in the space provided on the Create THU screen for shipments to LM Aeronautics facilities.

#### 8.2.3 Tag Requirements

Seller shall prepare (or obtain) passive tags that meet the EPC Global Class 1 Generation 2 and ISO/IEC 18000-6C specification with a read range of at least 5 feet. Seller shall use Class 1, 96-bit tags.

#### 8.2.4 RFID Tag Construction Standards

All RFID tags will be encoded with data. Both the Department of Defense (DoD) and Electronic Product Code (EPC) global have developed construct standards for encoding RFID tags. Construct data consists of the supplier's CAGE code, tag serial number (independent of the part serial number that is being shipped), and type of container (i.e. pallet or case). Seller shall ensure each RFID tag is unique for each shipment. Seller is responsible to ensure the RFID tags have been encoded correctly per DoD 96 construct. If the seller does not have the capability to confirm, obtaining confirmation from the tag provider or providing sample tags to LM Aeronautics for confirmation is acceptable.

#### 8.2.5 Sourcing Passive RFID Tags

Sellers may create their own Passive RFID tags or may purchase pre-encoded RFID tags directly from a supplier of their choice. An internet search of DoD 96 RFID tag Suppliers will return several options. More RFID requirements information (including potential label suppliers) is available at the following link: <a href="http://www.lockheedmartin.com/us/aeronautics/materialmanagement/scm-shipping/scm-shipping\_shippinginstructions.html">http://www.lockheedmartin.com/us/aeronautics/materialmanagement/scm-shipping\_shippinginstructions.html</a>

Note: Contact Buyer for any RFID questions or clarifications.



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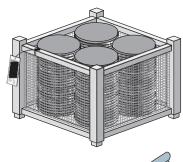
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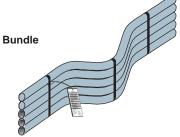
#### 8.3 Examples of Label Placement - Odd Shaped Shipments

- · All labels affixed to the outside of container shall be of a type that allow for easy removal
- All prior labels need to be removed or covered with a blank-out label prior to shipping to LM
- All labels are to be properly attached to the item being shipped using one of the following:
  - Adhesive Backed Label (Note: Printing labels on a sheet of paper and inserting into a clear sleeve label, with barcode visible through the sleeve, is acceptable but not the preferred method.)
  - o Non-Printed Adhesive Backed Clear Packing List Envelopes
  - Industrial Quality Lanyard Tags
- Place the RFID tag next to the TMS label when possible. Placing the RFID tag in a nonmetallic paperwork pouch on the outside of the THU is also acceptable

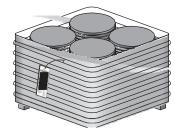
Note: Placing clear tape over labels is not recommended. Tape affects the scan ability of labels. See below for approximate locations for label placement.

#### Wire Mesh Container

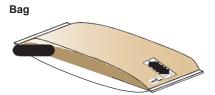


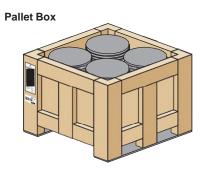


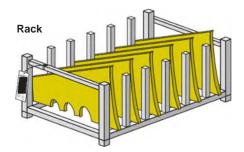














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#### 9.0 SPECIAL HANDLING

#### 9.1 Age Sensitive Items

Seller shall clearly identify the delivery limitations, marking, special handling, and specialized equipment requirements for Age Sensitive Items on the interior and exterior containers. Markings shall include the manufacturer, part number, serial number, date (only one of the cured, assembled or packaged dates) and the expiration or inspect/test date. Seller shall notify Buyer prior to shipment where precautionary measures are required.

If Seller packs an Age Sensitive Item - the container should be marked with the Age Sensitive Symbol (Hourglass) To download this symbol go to: <a href="https://www.lockheedmartin.com/en-us/suppliers/business-area-procurement/aeronautics/traffic/shipping-instructions/pm-5010-labels.html">https://www.lockheedmartin.com/en-us/suppliers/business-area-procurement/aeronautics/traffic/shipping-instructions/pm-5010-labels.html</a>







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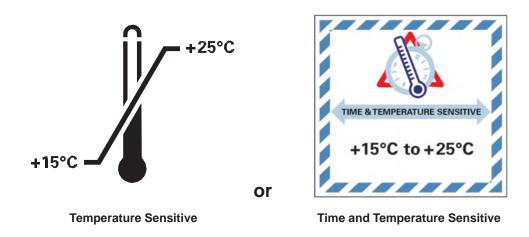
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#### 9.2 Temperature Sensitive Markings

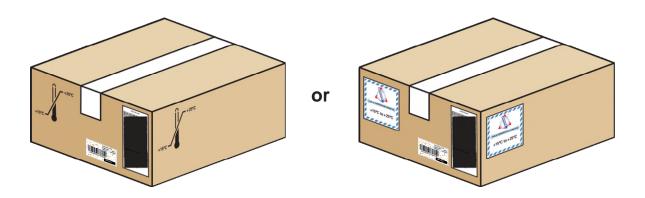
Temperature Sensitive markings shall be shown as part of the item identification data on unit packs, intermediate containers, exterior containers, and unpacked items. If Seller packs a Temperature Sensitive Item, then the Seller should verify that the container is marked with all the following:

- the more appropriate of either of the Temperature Sensitive markings shown below
- the one most appropriate date of the manufactured, cured, assembled, or packed dates
- the more appropriate date of the expiration or inspect/test dates

Preprinted labels are available online from various sources.



Containers shall be marked with pictorial symbols to indicate temperature limits



**Note:** Temperature Sensitive is defined as: The total period of time beginning with the date of manufacture, cure date (for elastomeric and rubber products), assembly, pack, or after visual inspection/certified laboratory test/restorative action, that an item may remain in storage.

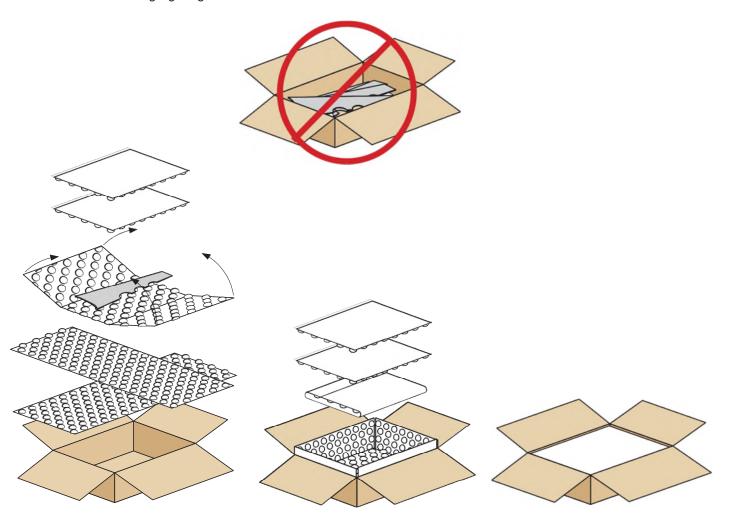


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#### 9.3 Composite Parts Protection

Seller shall properly protect all composite parts by individually enclosing each line item (Part Number) in a carton segregating it from other line items. See section 9.4.



#### Packaging Steps / Instructions (minimum guidelines):

- 1. Inside dimensions of container are calculated by measuring the part and adding a minimum of 4 inches to each dimension.
- 2. Wrap part completely in bubble wrap. Use tape to hold wrap in place.
- 3. For bottom of container, prepare bubble wrap. Bubble wrap length should be at least twice the length of each container dimension (length/width) and placed perpendicular into bottom of container creating overhang over the edges.
- 4. Place part in container.
- 5. Wrap part with bubble wrap overhang and fill in sides of container with bubble wrap.
- 6. Place bubble wrap on top of part, filling in remaining space to top of container.
- 7. Make sure part is secure in package. Use bubble wrap for any loose areas.
- 8. Close container and seal with tape.

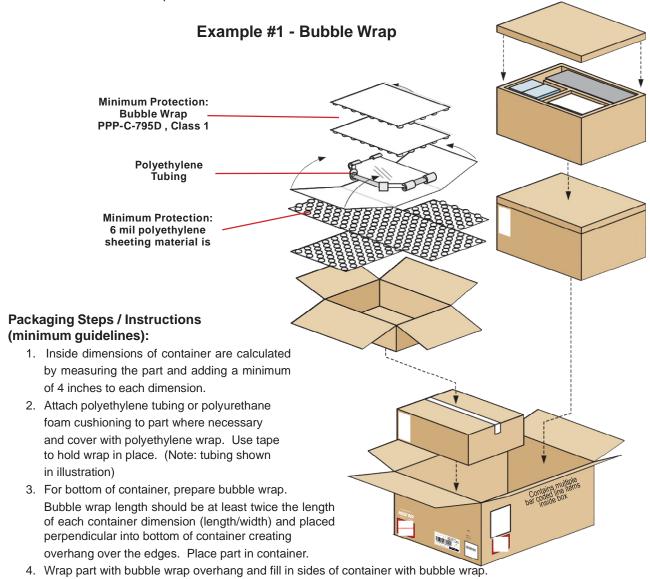


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#### 9.4 Machined Parts Protection

Seller shall properly protect machined parts or assemblies with chevron, beveled, pointed and/or sharp edges. Preferred packaging examples are shown below. The materials listed in this section are minimum examples only, other materials that are similar and FOD-friendly are acceptable (Seller shall not use newsprint, styrene "chips", "peanuts," "popcorn" or shredded paper for wrapping or cushioning). Consolidation of these items is acceptable per Sec. 3.4. Seller shall place appropriate bar code label on the outside of each carton. Place packing list for each PO line item on the outside of the consolidation box. Any combination of the following examples of part protection and consolidation would be considered acceptable.



5. Place bubble wrap on top of part, filling in remaining space to top of container.6. Make sure part is secure in package. Use bubble wrap for any loose areas.

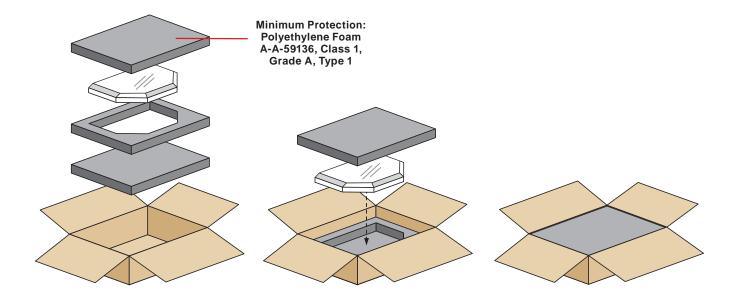
7. Close container and seal with tape.



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#### **Example #2 - Polyethylene Foam**



#### Packaging Steps / Instructions (minimum guidelines):

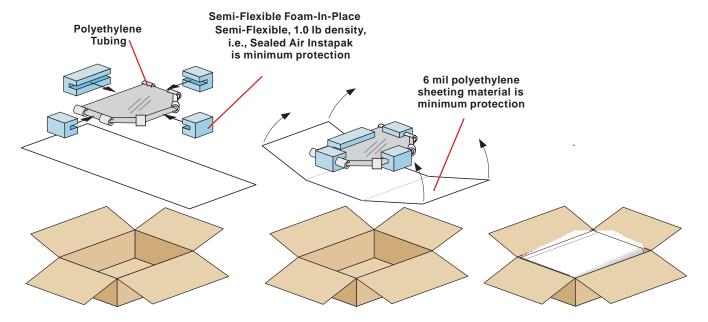
- 1. Inside dimensions of container are calculated by measuring the part and adding minimum of 4 inches to each dimension (length, width, & depth).
- 2. Cut three 2 inch polyethylene foam cushions equaling the inside length and width dimensions of container.
- Take one polyethylene cushion from Step 2, center the part on it, and scribe around part with a marker. Cut out traced pattern once completed. The goal is to have two solid pieces (top and bottom pads) and one cutout piece to encase the part.
- 4. Place one untraced cushion in bottom of container.
- 5. Set traced cushion inside container.
- 6. Set part inside of traced cushion. Use small bubble wrap to fill any gaps.
- 7. Place other untraced cushion in container
- 8. Close container and seal with tape.



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#### Example #3 - Semi-Rigid Foam-In-Place



#### Packaging Steps / Instructions (minimum guidelines):

- 1. Inside dimensions of container are determined by measuring the part and adding minimum of 4 inches to each dimension (length, width & depth).
- 2. Attach polyethylene tubing or polyurethane foam to part where necessary and cover with polyethylene wrap. Use tape to hold wrap in place. (Note: Blue foam shown in illustration)
- 3. Center part in container and block with Foam-In-Place. Do not use Foam-In-Place on any beveled, sharp or chevron edges.
- 4. Close container and seal with tape.

#### 9.5 Electrostatic Discharge (ESD) Sensitive - Items

Seller shall package electronic hardware, which is sensitive to ESD, to protect sensitive items during shipment and storage. Seller shall individually package each item. Seller shall cover external connectors on equipment containing ESD-sensitive hardware with conductive caps. The caps shall be black and have a maximum surface resistivity of 10E5 OHMS per square. Metal caps are also acceptable. Seller shall mark part number and serial number on the outside of each package.

#### 9.5.1 Additional Information on ESD

Additional information on ESD can be found in LM's PM-4043 "Supplier Electrostatic Discharge Damage Prevention Requirements" document and the Electrostatic Discharge Association website located at http://www.esda.org. That website includes information on static control procedures and materials, how to eliminate and reduce generation, dissipate and neutralize charges, and protect sensitive products from ESD.



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#### 9.6 Hazardous Materials/Dangerous Goods Packaging

Seller shall pack dangerous goods per United Nations (UN) performance-tested specification packaging. Seller shall package, pack and mark hazardous materials and dangerous goods according to the following specifications/standards/publications to determine the packaging requirements for dangerous goods depending on mode of transportation:

- International Air Transport Association's (IATA's) Dangerous Goods Regulations
- United Nation's Recommendation on the Transport of Dangerous Goods
- International Maritime Organization's International Maritime Dangerous Goods (IMDG) Code
- International Civil Aviation Organization's (ICAO's) Technical Instructions for the Safe Transport of Dangerous Goods by Air
- Code of Federal Regulations Title 49 Transportation

#### 9.6.1 Certification/Permits

Seller shall forward all certifications of exemptions, approvals and/or special permits to Department of Transportation (DOT) Regulations to the "Buyer's Packaging Engineering Address" to be retained on file.

#### 9.6.2 Classification

For explosives or other dangerous items that require Bureau of Explosives or DOT review and approval, Seller shall submit to the "Buyer's Packaging Engineering Address" data setting forth the proper explosive and dangerous articles classification.

#### 9.6.3 Closure/Tests Instructions

Seller shall forward tests and closure instructions to the "Buyer's Packaging Engineering Address" to be retained on file by the Buyer. This includes tests and closure instructions from third-party packaging distributors. Seller shall provide closure instructions that shall include instructions for inner packaging and receptacles, a description of the types and dimensions of closures and any other significant information.

#### 9.6.4 Explosives

All explosive item containers or boxes shall be properly marked and labeled to include part number, National Stock Number (NSN), Department Of Transportation (DOT) hazard class (see section 9.6.5), compatibility group and quantity. In addition to meeting requirements noted above, the following packaging requirements shall be met:

- Explosive components or assemblies should be packaged singularly in compliant individual packaging.
- If more than one item must be packed within an outer container, ensure all items are the same part number. All parts contained within shall be listed on outer packaging. Ensure all inner items are packaged in compliant singular containers or boxes marked and labeled in accordance with the packaging requirements of this document.
- When not feasible to package a singular part number (i.e. packaged as a kit) all items
  contained within shall be listed on outer packaging. All inner parts shall be packaged in
  compliant singular containers or boxes and marked and labeled in accordance with the
  packaging requirements of this document.



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#### 9.6.5 Hazard Class Labels

Preprinted Hazard Class Labels are available online from various sources. Attach labels to the containers on the same side as the address labels. Laminating or covering the label with clear plastic is acceptable to improve label durability. To ensure shipment labeling meets all of the Department of Transportation's standards, consult <a href="https://www.ecfr.gov/cgi-bin/text-idx?SID=e1efb126d06b34ba8dc73c2572ffc2c7&mc=true&node=sp49.2.172.e&rgn=div6">https://www.ecfr.gov/cgi-bin/text-idx?SID=e1efb126d06b34ba8dc73c2572ffc2c7&mc=true&node=sp49.2.172.e&rgn=div6</a>

Non-Flammable Gas Label



**Corrosive Label** 



**Lithium Battery Label** 



Flammable Liquid Label



Class 9 Label



**Cargo Aircraft Only** 

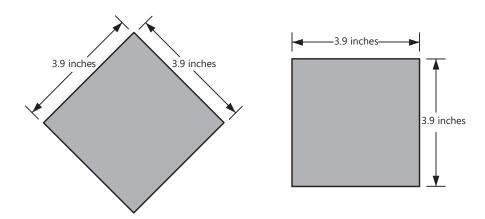




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#### 9.6.5.1 Hazard Class Labels - Minimum Sizes



#### 9.7 High Risk Shipments

High Risk Shipments are defined as items where the shipping container requires specialized handling, loading techniques and devices, which are required to protect the item during shipment, storage, installation, or removal. Seller shall place the High Risk Shipment mark shown below on four sides of package so it is in visible range of receiving personnel. Make the mark at least 4 inches high and in red or black ink. To download this symbol go to: https://www.lockheedmartin.com/en-us/suppliers/business-area-

procurement/aeronautics/traffic/shipping-instructions/pm-5010-labels.html



This marking (see above) should be used when a shipping container requires more than one standard rated forklift truck (3,000 pounds capacity) to safely perform the unloading process and/or when the shipping container is top heavy and could tip over easily if not properly handled.



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#### 10.0 SPECIAL HANDLING SYMBOLS

This section shows symbols from ASTM D5445. The items listed below may be applied to the package as a label or as printed text directly on the package. The method of application is left largely to each shipper to determine the best method unless otherwise specified below. Downloadable PDF files are available at:

https://www.lockheedmartin.com/en-us/suppliers/business-area-

procurement/aeronautics/traffic/shipping-instructions/pm-5010-labels.html

#### 10.1 General Symbols

Sample of symbol or special label	Description
	Fragile indicator.  This symbol shall be printed or affixed directly on the carton.
	Keep Dry indicator.  This symbol shall be printed or affixed directly on the carton.
11	This End Up  This symbol shall be printed or affixed directly on the carton. Place it on two opposite sides of carton in the area closest to upper left corner of vertical panel. This symbol is used routinely to indicate optimum stacking orientation.
M	High Risk Shipment  This symbol shall be printed or affixed directly on the carton. Place it on all four sides of carton. This symbol is used when the shipping container requires specialized handling, loading techniques and devices.



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#### 10.2 Stacking Safety Symbols

Sample of symbol or special label	Description
N	Stacking - Safe Stack Height.  The number, N, identifies the maximum number of boxes that should be stacked vertically. It is to be printed on the carton. This symbol is required for packages to indicate safe stack height with regard to tipping over or calculated limits of package compression strength.
	Do not stack  Stacking of the container is not allowed and no load should be placed on it
	Center of Gravity Indicator  These should be used on containers that are top heavy or unevenly weighted. The location of the placement of this indicator should be provided by appropriate engineering personnel.  Four are used - one on each vertical side to indicate the location of the center of gravity. This symbol is required for large crates regardless of height.
CAUTION  TOP HEAVY	Top Heavy  The label should be placed on the two narrowest vertical sides of the product package.



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#### 10.3 Lifting Safety Symbols

Sample of symbol or special label	Description
	Safety Alert symbol
	The Safety Alert symbol is generally followed by the word "DANGER" or "CAUTION" in large bold letters:  • DANGER: Applicable to situations with the
<b>_</b>	potential of causing death or serious injury.  • CAUTION: Applicable to situations with the potential of causing moderate or minor injury.
	Weight warning symbol: Heavy Package 25 - 40 pounds  The Weight symbol comprises the Safety Alert symbol, followed by the weight range of the box.
25 – 40 pounds	Weight warning symbol: Heavy Package 40 - 70 pounds  The Weight symbol comprises the Safety Alert symbol and two figures lifting a box, followed by the weight range of the box
70 - 120 pounds	Weight warning symbol: Heavy Package 70 - 120 pounds  The Weight symbol comprises the Safety Alert symbol and three figures lifting a box, followed by the weight range of the box.
over 120 pounds	Weight warning symbol: Heavy Package over 120 pounds  The Weight symbol comprises the Safety Alert symbol and a forklift, followed by the weight range of the box.



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#### 10.4 Environmental Transportation Symbols

Sample of symbol or special label	Description
	Not for outside storage  Container should be stored inside a structure. Avoid exposure to the elements.
- <u> </u>	Container must be covered at all times during shipping  Container must be covered by tarp or better during shipping

#### 10.5 Time Sensitive Contents Symbols

Sample of symbol or special label	Description
	Age Sensitive Contents  This symbol is required on all cartons containing Age Sensitive Items. Remove all items from container immediately after delivery



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#### 11.0 SUPPLY CHAIN SECURITY

#### 11.1 Supply Chain Security Industry Government Partnership

Lockheed Martin with global operations and a dedication to world-wide supply chain security is committed to complying with global trade security standards. As such, Lockheed Martin is a proud participant in the United States Customs and Border Protection (CBP) Customs Trade Partnership Against Terrorism (CTPAT) initiative. CTPAT is a critical layer in CBP's multi-layered cargo enforcement strategy.

Lockheed Martin appreciates its international business partners essential role in global trade security and promotes the integration of enhanced security measures at every node in the supply chain from production to transport to final delivery. For goods and products that are warehoused and/or shipped by the international supplier/shipper to the United States and its insular possessions on Lockheed Martin Aeronautics behalf where Lockheed Martin Aeronautics is the US Importer or Exporter of Record (also known as US Principal Party in Interest – PPI) international supplier/shipper agrees to comply with the supply chain security requirements from Point of Origin as provided below. The Point of Origin is the location where goods and services are manufactured, assembled, packaged, and shipped.

International supplier/shipper shall include this supply chain security guideline with applicable subcontractors. For the purpose of this guideline, subcontractors are defined as those sub-tier manufacturers or suppliers from which the shipment of goods is shipped directly from said manufacturers or supplier's facilities to Lockheed Martin Aeronautics' agreed upon consignee, including any direct or sub-tier suppliers engaged in packaging, or transport of Lockheed Martin- Aeronautics shipments (including but not limited to freight forwarders, 3<sup>rd</sup> party logistics and packaging companies). International supplier/shipper shall be responsible to Lockheed Martin Aeronautics for any breach of such requirement by its subcontractor. Any questions regarding the implementation of these practices may be directed to the SCS at <a href="mailto:supply-chain-security.fc-aero@lmco.com">supply-chain-security.fc-aero@lmco.com</a>

#### 11.2 Conveyance and Instruments of International Trade (IIT)

IITs include ocean containers, flatbeds, unit load devices, lift vans, cargo vans, skids, pallets or other specialized containers.

#### 11.3 Conveyance and IIT: Sealing

The sealing of trailers, containers, and IIT is a critical element of a secure supply chain. Any shipment that can be sealed must be sealed immediately after loading/stuffing/packing with a high security seal that meets or exceeds the most current International Standardization Organization (ISO) 17712 standard for high security seals. Qualifying cable and bolt seals are both acceptable. All seals used must be securely and properly affixed to IIT that are transporting cargo to the United States (U.S.).



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- A. The international supplier/ shipping location must have a supply of compliant high security seals.
- B. International supplier/shipper will maintain written procedures to control, manage and record the issuance and use of high security seals. A comprehensive written seal policy includes:
  - Management of seals is restricted to authorized personnel.
  - Secure storage.
  - Inventory, Distribution and Tracking (Seal Log)
    - Recording receipt of new seals.
    - Issuance of seals recorded in log.
    - Track seals via the long.
    - Only trained, authorized personnel may affix seals to IIT.
  - Apply the high security seal(s) to shipping containers and IIT at the point of stuffing following the VVTT process:
    - View: View seal and container locking mechanisms; ensure they are OK
    - Verify: Verify seal number against shipping documents for accuracy
    - Tug: Tug on the seal to make sure it is affixed properly
    - Twist: Twist and turn the bolt seal to make sure its components do not unscrew, separate, or any part of the seal becomes loose
  - Affix a high security seal to all access doors on truck trailers (from Canada or Mexico) and IIT bound for the U.S.
  - Confirm the seal number matches what is on the shipping documentation when containers and IITs are picked up or stopped.
  - Report seal discrepancies and compromised seals to US CBP or the appropriate foreign authority and Lockheed Martin Aeronautics' SCS at <a href="mailto:supply-chain-security.fc-aero@lmco.com">supply-chain-security.fc-aero@lmco.com</a>

#### 11.4 Conveyance and IIT: Container, Unit Load Device (ULD) Truck Trailer and Tractor Inspections

Prior to loading/stuffing/packing all conveyances and empty IIT must undergo a security and agricultural inspections to ensure structures have not been modified to conceal contraband or have been contaminated with visible agricultural pests. International supplier/shipper will inspect all conveyances, IIT and containers.

- A. **Containers and Unit Load Devices**: An eight-point inspection on all empty containers and unit load devices (ULD) and a nine-point inspection on all empty refrigerated containers and ULDs prior to stuffing/loading/packing are to include:
  - 1.Front wall
  - 2. Left side
  - 3. Right side



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- 4. Floor
- 5. Ceiling/Roof
- 6. Inside/outside doors, including the reliability of the locking mechanisms of the doors
- 7. Outside/Undercarriage
- 8. Examination for visible agricultural pests
- 9. Fan housing on refrigerated containers.
- B. **Tractors:** Systematic inspections at conveyance storage yards and at point of loading/stuffing include:
  - 1. Bumpers/tires/rims
  - 2. Doors, tool compartments and locking mechanisms
  - 3. Battery box
  - 4. Air breather
  - 5. Fuel tanks
  - 6. Interior cab compartments/sleeper
  - 7. Faring/roof
- C. Trailers: Systematic inspections at conveyance storage yards and at point of loading/stuffing include:
  - 1. Fifth wheel area- check natural compartment/skid plate
  - 2. Exterior front/sides
  - 3. Rear bumper/doors
  - 4. Front wall
  - 5. Left side
  - 6. Right side
  - 7. Floor
  - 8. Ceiling/roof
  - 9. Inside/outside doors and locking mechanism
  - 10. Outside carriage
- D. Conveyance and IIT Inspection Checklist: Inspections should be documented on a checklist including:
  - Container/Trailer/IIT number
  - Date of Inspection
  - Time of Inspection
  - Name of employee conducting inspection
  - Specific areas of the IIT that were inspected
  - Signature of personnel supervising the inspection of container

#### 11.5 Conveyance, IIT and Truck Trailer Storage

Conveyances, IIT and truck trailer must be stored in a secure area to prevent unauthorized that could result in an alteration to the structure of an IIT or (as applicable) allow the seals/doors to be compromised. The international supplier/shipper will maintain container, IIT and trailer security to protect against the introduction of unauthorized material and/or persons into shipments. Loading/stuffing of cargo should be supervised by security officer, supervisor or designated personnel.

International suppliers/shippers must contact LM Supply Chain Security at 1-817-682-1652 or email <a href="mailto:supply-chain-security.fc-aero@lmco.com">supply-chain-security.fc-aero@lmco.com</a> upon knowledge of any suspected or actual security breach (contraband, smuggling, threatening/suspicious activities, etc..) affecting Aeronautics goods.



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#### 12.0 APPLICABLE DOCUMENTS

The following specifications and standards are supporting documents and are to be used in conjunction with this PM-5010 document for clarification or further instruction where appropriate. Any questions not covered herein should be directed to the Buyer.

#### 12.1 Materials

- Commercial Packaging: ASTM D3951-10 Standard Practice for Commercial Packaging
- Corrugated: ASTM D4727/D4727M-12 Standard Specification for Corrugated and Solid Fiberboard Sheet
- Cushioning: PPP-B-1672-D Boxes, Shipping, Reusable with Cushioning
- Fiberboard: ASTM D5118/D5118M Standard Practice for Fabrication of Fiberboard Shipping Boxes
- Wood: ASTM D6251/D6251M Standard Specification for Wood-Cleated Panelboard Shipping Boxes
- Seals: ISO 17712:2013 Freight Containers Mechanical Seals
- Shapes: Stock (Container Grade) and Cut Shapes
- Wood: A-A-55057A Panels, Wood/Wood Based; Construction and Decorative

#### 12.1.1 LM Internal Documents

- PM-4043 Supplier Electrostatic Discharge Damage Prevention Requirements LM Internal Document
- PM-4053 Tooling Manual LM Internal Document

#### 12.2 Military Standards

 MIL-STD-2073-1E with Change 1, Standard Practice for Military Packaging, date 7 January 2011

#### 12.3 Industrial Manuals

- National Industrial Security Program Operating Manual (NISPOM), Sections 5-408 and 5-409
- NSA Industrial COMSEC Manual (NSA/CSS POLICY MANUAL 3-16 latest version)

#### 12.4 Other

• Incoterms – Uniform International Rules for Trade Terms



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#### 13.0 DEFINITIONS

The following list of definitions clarify terms used in this document:

Case: An exterior container within a palletized unit load or an individual shipping container.

**Drop Shipment:** Lockheed Martin-owned material the supplier delivers to a destination other than LM Aero.

**Item (plural Items):** The supplies to be shipped in connection with the PO. "Item" and its plural, "Items", are interchangeable with the defined word "Work" as may be used elsewhere in the PO.

**LM Catalog Orders:** Any purchase order that is 12 characters in length and begins with the letters "EC". An example would be "EC0000000256".

Other Types of Teammate Furnished Hardware Items: The planned omission, traveled work, incomplete task log (ITL), flight test, mock-ups, test articles, tooling and contract deliverables.

**Palletized Unit Load:** The arranging cases or packages on a pallet – secured, strapped or fastened to the pallet – so the whole palletized load is handled as a single unit.

**Piece Part Packaging:** The encasing, boxing, enclosing or wrapping an individual part numbered assembly or a grouping (contained in a fiberboard box, bag, etc.) of identical consumable items such as screws, rivets, etc. Piece part packaging can be the final packaging that is used in the following:

- shipping of said assemblies or groupings
- package that contains such assemblies or groupings for the purposes of warehouse/supply storage
- package that is aggregated with other such packages inside a consolidation container/crate/fiberboard box in accordance with ASTM-D5118/D5118M for shipping purposes

**Repairable Item:** An item that, by the application of engineering, economic, and other factors, could be reasonably restored to a serviceable condition through regular repair procedures.

**Shall:** An indication of a requirement that is binding on Seller or Buyer as noted.



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#### 14.0 ACRONYMS

3PL	3rd Party Logistics	
ALGS	Autonomic Logistics Global Sustainment	
ASN	Advanced Shipping Notice	
CAGE	Commercial and Government Entity	
CBP	U.S. Customs and Border Protection	
CONUS	Continental United States	
C-TPAT	Customs-Trade Partnership Against Terrorism	
DOT	Department of Transportation	
ESD	Electrostatic Discharge Sensitive	
FOD	Foreign Object Debris/Damage	
IT	Information Technology	
ITL	Incomplete Task Log	
IUID	Item Unique Identification	
LM	Lockheed Martin	
LRU	Line Replaceable Unit	
MIL-STD	Military Standard	
MRB	Material Review Board	
SDS	Safety Data Sheet	
NON-IUID	Non-Item Unique Identification	
OEM	Original Equipment Manufacture	
PHS&T	Packaging, Handling, Storage and Transportation	
PO	Purchase Order	
RFID	Radio Frequency Identification	



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#### 15.0 ADDRESSES

#### **Buyer's Packaging Engineer Address:**

Lockheed Martin Aeronautics Company - Fort Worth

P.O. Box 748

Fort Worth, TX 76101

Attn: Packaging Engineering

Mail Zone: 6888

Lockheed Martin Aeronautics Company - Marietta

86 South Cobb Drive Marietta, GA 30063

Attn: Packaging Engineering

Mail Zone: 0119

Lockheed Martin Aeronautics Company - Palmdale

1011 Lockheed Way Palmdale, CA 93550 Attn: General Receiving Plant 10, Bldg. 601

Lockheed Martin Aeronautics Company - Palmdale

1011 Lockheed Way Palmdale, CA 93550

Attn: Hazardous Materials Receiving

Plant 10, Bldg. 644d.

Lockheed Martin Aeronautics Company - Greenville

244 Terminal Road

Greenville, SC 29605

Attn: Hazardous Materials Receiving

Bldg. 1051



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# SUPPLEMENT A: F-35 ADDITIONAL PACKAGING, LABELING AND SHIPPING GUIDELINES

This F-35 program-specific set of instructions pertains to Shipments of F-35 Global Sustainment items from Seller Locations to Regional Warehouses (3PL), Retail Military Supply Locations, Retail Contractor Logistics Services (CLS) Supply Locations, and Military Depot Supply Locations.

August 27, 2020

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#### 1.0 OVERVIEW

The following instructions are F-35 unique requirements and are intended as a supplemental document to the PM-5010 Packaging, Labeling and Shipping Guidelines document. The Seller is contractually bound to insure that any subcontractors or sub-tier entities that may ship F-35 items on their behalf are in compliance with this working instruction. Any topics not addressed in this F-35 Additional Guidelines document shall revert back to the PM-5010 Packaging, Labeling and Shipping Guidelines base document.

#### 2.0 PACKAGING

#### 2.1 F-35 Low Rate Initial Production

and handling.

Seller shall package all F-35 assets in accordance with Commercial Standard ASTM D3951-10 or a recognized equivalent commercial packaging standard such as BS1133 (British Standard-Commercial). If Seller determines a Commercial Packaging Standard cannot meet the known distribution and environment requirements associated with the delivery, storage and end-use, Seller shall pack in accordance with MIL-STD-2073-1E or Def Stan 81-41.

#### 2.2 F-35 General Packaging Information (Repairable Items Only)

Seller shall package all F-35 assets in accordance with Commercial Standard ASTM D3951-10 or a recognized equivalent commercial packaging

	PART					NUMBER
	NATIONAL	STOCK		NUMBER		(NSN)
	NOMENCLATURE				(DESC	RIPTION)
	CAGE			(	SUPPLIER	/SELLER)
	SQAR					NUMBER
	ITEM DIMENSIO	NS (INCHES)	LENGTH	WIDTH	ł	_HEIGHT
	ITEM					WEIGHT
	ITEM	FRAGILITY	RANGE	(SEE		BELOW)
IS ITEM SUSCEPTIBLE TO ESD DAMAGE? YES				NO		
	IS ITEM SUSCEP		YES	NO		
	ARE THERE CRITICAL SURFACES ON ITEM?				YES	NO
	PRESERVATIVE F	REQUIREMENTS			YES	NO
	PACKAGED DIME	NSIONS (INCHES) L	ENGTH	WIDTH	_HEIGHT_	
	Fragility range of	lefinition — the maximum	eneray nermitte	d to reach the item	during transr	oortation

- Note: approximate fragility factors are listed in MIL-STD-2073-1E, Table I

#### 3.0 SHIPPING CONTAINERS

#### 3.1 Dual Function and Reusable Containers for F-35 LRIP Assets

Seller shall provide a Dual Function or reusable container when delineated in the PO. Seller shall be responsible for the maintenance of the reusable or dual function container. Seller shall use a reusable container for all repairable items, e.g. Fast-Pack (PPP-B-1672-D). See Supplement D of this document for additional guidance.

#### 4.0 LOOSE PARTS KITS

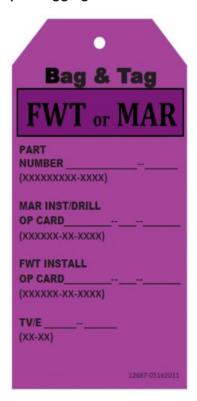
#### 4.1 Production

The Seller will receive manufacturing/engineering planning work instructions from the Buyer's Purchase Order (PO). These instructions will define kitting requirements that includes which loose parts are applicable for each component.

Seller shall package all loose parts into the pre-determined Loose Parts Kit "CARD" Numbers as an individual kit. Seller shall tag each loose part number for a component shipping to LM. Each loose part shall be tagged and kitted together based on LM instructions within the P.O. Each tag must be similar to LM Tag 12687-05162011 (purple color - see below), and have the following information:

- Bag & Tag for FWT (Ft. Worth) or MAR (Marietta)
- Part Number
- Kit Number Each Kit number shall be called out according to the P.O.'s special instructions within the OPOS (Outside Production Operation Sheet).
- TV/E Number (Type Version / Effectivity) the part is being tagged against.

Example: Tagging for Loose Parts Kits Example: Loose Parts Kits





Tag size is approximately 6" x 3"

#### 4.1.1 Part Numbers Within Loose Parts Kits

Seller shall label every Bag & Tag Kit coming from outside facilities, with the following label on the Kit bag. The contents of the label shall be circled with the LM delivered-to-site location.

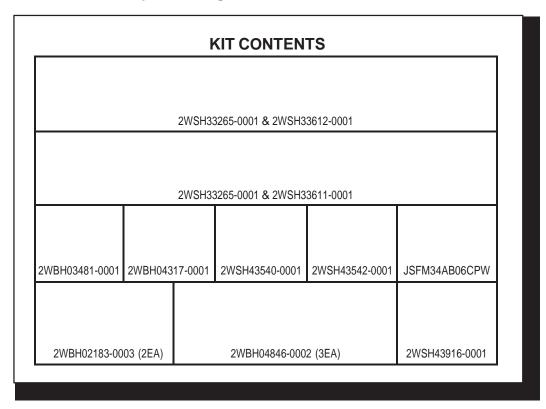
It shall also include:

- Title of Kit Number
- MKPL #
- CR#
- Item #
- SB
- Date Sent Out
- Kit Need Date
- Effectivity of Kit
- And any Misc. Notes.

#### 4.1.2 Kit Contents

The package contents sheet shall be placed within each "Loose Parts Kit" clear plastic box. The kit shall also have a "Kit Contents Label" - showing a visual location of each part number, which shall be visible inside the plastic box.

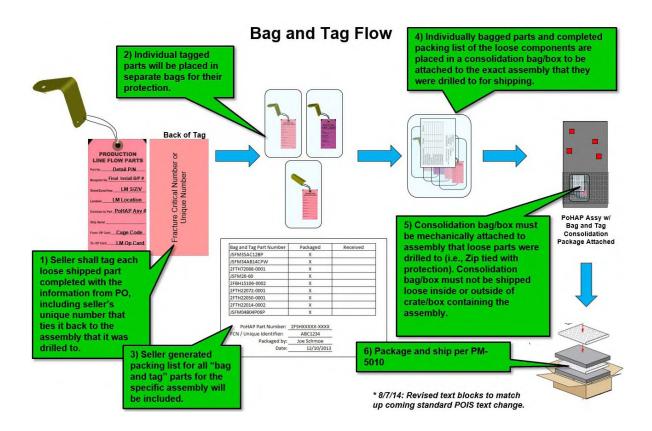
**Example: Labeling for Loose Parts Kit within the box** 



#### 4.2 Bag and Tag Components - PoHAP (Procurement of Higher Assembly Project)

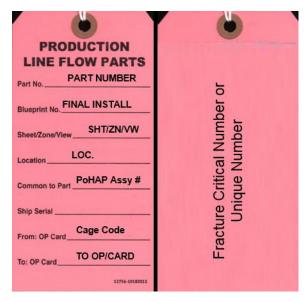
The Seller will receive manufacturing/engineering planning work instructions from the Buyer's Purchase Order (PO). These instructions will define kitting requirements and information to fill out the unique tag for the loose parts applicable for each component.

- 1. Seller shall tag each loose shipped part completed with the information from purchase order, including seller's unique number that ties it back to the assembly that it was drilled to.
- 2. Individual tagged parts will be placed in separate bags for their protection.
- 3. Seller generated packing list for all "Bag and Tag" parts for the specific assembly will be included.
- 4. Individually bagged parts and completed packing list of the loose components are placed in a consolidation bag/box to be attached to the exact assembly that they were drilled to for shipping.
- Consolidation bag/box must be mechanically attached to assembly that loose parts were drilled to (i.e., zip tied with protection). Consolidation bag/box must not be shipped loose inside or outside of crate/box containing the assembly.



Buyer will furnish tags to Seller upon request. The different color tags serve as a visual management tool to help determine final installation location. The examples of each of the tags are shown below:

Pink Tag: Production Line Flow Parts (Final installation of forward and wing components)



Ship Serial field must be left blank, it will be assigned at Lockheed.

Purple Tag: Bag & Tag [FTW or MAR] (Travelled wing components shipped to MAR but installed in FTW Install)



TV/E field must be left blank, it will be assigned at Lockheed.

#### 5.0 Additional Label for F-35

Applicable for all F-35 Non-Production Shipments

#### **Part Number**

Two lines will be required for part number for any component. The first shall detail the JSF or Design Spec Standard part number. The second line shall detail the vendor's part number reference (where applicable).

#### **CAGE Code**

Seller shall use their designated 5-digit Commercial and Government Entity code associated to their Vendor Part number reference.

#### **Serial Number**

Serial number is required for applicable terms. If an item is not serialized, the serial number field shall be filled with N/A by the Seller. For repair and return shipment, the serial number MUST be present-for both outbound and inbound shipments.

# SUPPLEMENT B: F-16 ADDITIONAL PACKAGING, LABELING AND SHIPPING GUIDELINES

This F-16 program specific set of instructions pertains to Shipments of F-16 Global Sustainment Items from Seller Locations to Regional Warehouses (3PL), Retail Military Supply Locations, Retail Contractor Logistics Services (CLS) Supply Locations, and Military Depot Supply Locations.

August 27, 2020

#### 1.0 Additional Bar Code Data Elements for F-16 Block 60

For Shipments Direct to UAE or CONUS Inventory Accumulation (Non-Production Support) Shipments, Seller shall bar code the container unless deviation is granted by the Buyer. See example below. Seller shall construct these bar codes as follows:

#### A. Part number

#### B. Concatenated Bar Code containing the following:

- i. CAGE Code
- ii. Alphanumeric Identifier 1 character (used to identify type of serial number, e.g., CFE, Vendor Assigned, Locally Assigned, etc.)
- iii. Serial Number Date of Manufacture (Year/Julian date; e.g.: 12022 = 2012 January 22)

#### 2.0 Additional Label for F-16 Block 60

For Shipments Direct to UAE or CONUS Inventory Accumulation (Non-Production Support Example)



#### **Part Number**

The part number may be up to 20 characters long. If the part number is less than 20 characters long the remainder of the field will be blank. If the part number is greater than 20 characters only the first 20 characters will be utilized.

#### **CAGE Code**

Seller shall use the 5-digit Commercial and Government Entity code.

#### Alpha ID

The identifier designates who assigned the serial number that follows. Serialized items should use a capital "C" for this field. This designates that the Supplier/Seller provided the serial number. For all non-serialized items, a capital "N" will be used; which will indicate no serial number is available.

#### **Serial Number**

This is a 5-digit serial number field. If an item is not serialized, the serial number field shall be zero filled (00000) by the Seller. For repair and return shipment, the serial number MUST be present-for both outbound and inbound shipments.

#### **Date of Manufacture (DOM)**

This is a four digit Julian date. This is the item's actual date of manufacture, if known. Seller shall provide the date of manufacture if it can be determined. However, if the date of manufacture is unknown, seller shall complete the field with the date packaged/ shipped. For repair and return shipments, the DOM should be the date packaged/shipped.

**Note:** For F-16 Block 60 shipments Direct to UAE or CONUS Inventory Accumulation (Non-Production Support), the Standard P.O. and LM Catalog bar code labels identified in this document apply. If a consolidation box is used, the bar code label should be on the outside of the consolidation box. Each individual container inside the consolidation box shall have the appropriate bar code label attached by the Seller.

# SUPPLEMENT C: F-22 ADDITIONAL PACKAGING, LABELING AND SHIPPING GUIDELINES

This F-22 program specific set of instructions pertains to Shipments of F-22 Global Sustainment Items from Seller Locations to Regional Warehouses (3PL), Retail Military Supply Locations, Retail Contractor Logistics Services (CLS) Supply Locations, and Military Depot Supply Locations.

August 27, 2020

## 1.0 F-22 Non-Production Packaging

Seller shall package F-22 consumable and hardware items in accordance with Commercial standards. eller shall package Repairable / Spares in accordance with MIL-STD-2073-1E.

# SUPPLEMENT D: RETURNABLE REUSABLE CONTAINERS & FIXTURES (RRCF)

Enable extended logistics capabilities supporting Lockheed Martin Aeronautics' programs utilizing Returnable Reusable Containers and Fixtures (RRCF).

August 27, 2020

#### 1.0 Objective

Returnable Reusable Containers and Fixtures (RRCF) are any pre-approved container or fixture designed to be reusable in an effort to increase supply chain efficiency, affordability and sustainability. RRCF are utilized between Lockheed Martin Aeronautics locations and the supply base.



This method of packaging is intended for supporting multiple, repeated shipments of component(s) or part(s). All materials, structure and dunnage used in RRCF is designed and constructed to adequately withstand the demands of multi-modal transportation between point of manufacture and receiving locations without failure.

The selection of RRCF design may vary upon the component or part, method of transportation and the material handling requirements at suppliers and Lockheed Martin Aeronautics locations. When RRCF is utilized, certain basic factors will be considered:

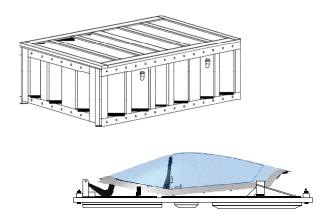
- Focus on affordable, efficient and sustainable packaging solutions
- Minimize material handling effort, equipment and tools required to:
   Load, crate, ship and transport then receive, uncrate and re-crate for return shipment to suppliers
- Multi-modal transportability and appropriate shock, G-force and environmental protection, as appropriate.
- Consistency in design, features and function across component/part families and multiple receiving locations.
- Dunnage reduction and simplified reconfiguration supporting multiple variants of the component/part.
- Efficient movement and ergonomically safe handling by internal transportation using multiple methods.
- Appropriate presentation and unobstructed access of the component/part for end users.
- Minimize floor space required for un-packaging, re-assembly and storing of RRCF.
- Durability and longevity of RRCF maximizing life span and reduction of maintenance and repairs.

#### Total life cycle cost of RRCF:

- Design, construction materials, quantities in rotation and investments.
- Inbound and reverse logistics costs between point of manufacture and receiving locations including premiums for special handling, equipment and permitted or escorted loads.
- Internal material handling, capacity, identification and tracking cost at both supplier and Lockheed Martin Aeronautics locations.
- Scheduled maintenance, repairs and/or replacement costs for damaged RRCF.
- Disposal cost

Multiple RRCF options are available for suppliers to evaluate and propose. As most designs and material types are applicable, more efficient designs and material selection can provide greater benefits in support of affordability and sustainability objectives over the life of a program.

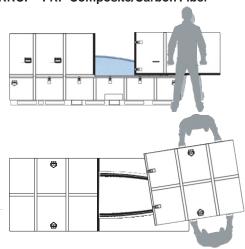
**RRCF**-Wood Crate Example



#### Less Optimized for Sustainability and Affordability

- Single Tier Supply Chain Application
- Overhead Crane Requirements for Crating/Un-crating
- · Lag Bolt Installation and Removal of Crate Top
- Greater Material Handling and Transportability Requirements
- Greater Repair, Maintenance and Replacement Requirements
- Less Procurement Cost per Container, Lesser Operational Savings

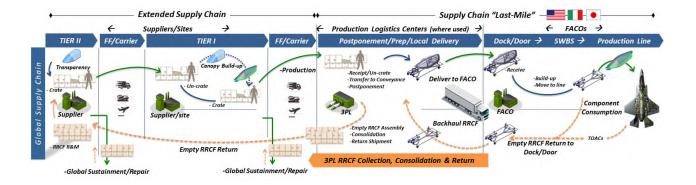
**RRCF - FRP Composite/Carbon Fiber** 



#### Most Optimized for Sustainability and Affordability

- Designed for Production and Global Sustainment Use
- Supports Multiple Supply Chain Tiers and Receiving Locations
- Ergonomic design and efficiencies Including Quick-Release Latches
- Stackable a Efficient use of Floor Space
- Multi-Modal with Material Handling and Transportability Efficiencies
- Reconfigurable Dunage Supporting Multi-Tier Component Build-Up
- Minimum Repair/Maintenance Requirements
- More Procurement Cost per Container, Greater Operational Savings

The following illustration demonstrates Lockheed Martin Aeronautics' RRCF Strategy in a multi-tier environment supporting both; a Program's Global Assembly Sites and Sustainment requirements for given component(s).



Suppliers, Buyers, Program and Supply Chain Logistics CORE should collaborate and gain complete understanding of the supply chain when considering RRCF to assure its capability is fully scoped and utilized to its fullest extent for the component(s) being evaluated.

Suppliers considering RRCF coordinate with their Buyers on solutions proposed. Buyers then coordinate with Supply Chain Logistics CORE and Programs for an internal Lockheed Martin Aeronautics evaluation of the proposed solutions to assure alignment with Affordability, Sustainability and Transportability objectives.

When RRCF is selected, suppliers are responsible for inspection, repair and maintenance. The use of original, damage-free RRCF perpetuates a commitment to quality and FOD free products. Damaged RRCF shall be repaired before its re-introduction into the supply chain. The use of faulty RRCF can lead to further damage of the RRCF, its contents or represent a material handling or safety hazard.

#### 2.0 RRCF Markings/License Plates

Additional markings are necessary for all approved RRCF to assure they are appropriately identified for Lockheed Martin Aeronautics return processes. An example and description of the marking is provided below.

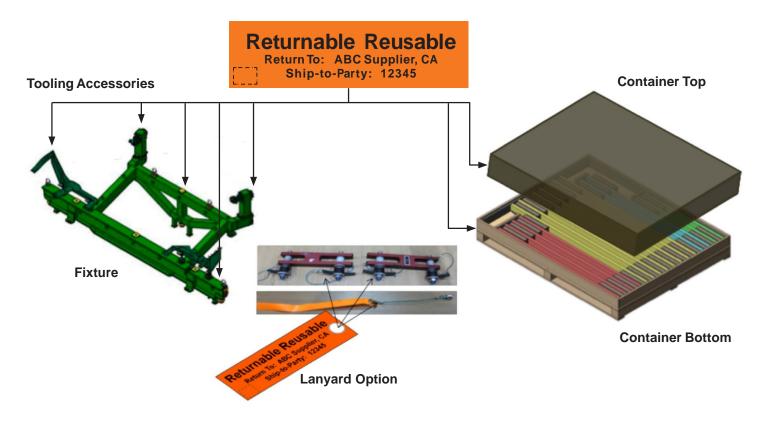
# Returnable Reusable Return To: ABC Supplier, CA Ship-to-Party: 12345

#### **RRCF Marking/License Plate**

Marking Colors:	Construction Orange background with bold Black letters	
Size:	Appropriate size in relationship to RRCF being marked, easily seen and identified from a distance	
Return To:	Supplier name and State (or) Country Code	
Ship-to-Party:	Supplier's Ship-to-Party number assigned by Buyer within Lockheed Martin Aeronautics SAP MRP/ERP System and used to process the SAP outbound delivery to supplier	
	Reserved area on the marking for a Lockheed Martin Aeronautics visual color code to be applied indicating internal return instruction	

Markings should either be stenciled with paint, plastic or metal plates, industrial labels, lanyards for smaller accessories or similar type. Marking methods and materials used should be based on application and permanently secured to the RRCF.

All markings should be placed on RRCF in clear view of employees and in multiple locations for larger fixtures and containers. Material flow may require that container, fixture or tooling accessories be separated when moving RRCF to and from the production line. Supplier should consider marking each "major" container, fixture and tooling accessory piece that may be separated to assure they are all identified for return.



Smaller tooling accessories to be returned together may be accompanied by an empty shadow box kit that includes an inventory list. The shadow box should include the appropriate RRCF marking for return of its contents.

# SUPPLEMENT E: PC-205 COMMERCIAL ITEMS ADDITIONAL PACKAGING, LABELING AND SHIPPING GUIDELINES

This set of instructions pertains to LM Aero - Marietta Commercial programs under Production Certificate PC-205 and applies to shipments of LM Aero procured items from SELLER locations to LM Aero Commercial Customer locations.

August 27, 2020

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#### 1.0 Overview

This instruction supplements the Lockheed Martin PM-5010, Packaging, Labeling and Shipping Guidelines document. It defines the requirements for establishing Direct Ship Authorizations with SELLERS of Lockheed Martin procured and FAA type-certificated products under FAA issued Production Certificate PC-205 to allow shipments directly from authorized SELLERS to Lockheed Martin commercial customers. LM Aero must require of the SELLER that all Direct Shipments are in compliance with this working instruction and Lockheed Martin's PM-5010 Packaging, Labeling and Shipping Guidelines document.

#### 2.0 Authorization

SELLERS must be in receipt of a written Direct Ship Authorization letter from LM Aero within the scope of PC-205 prior to direct shipment of any LM Aero procured items to any LM Aero commercial customer.

#### 3.0 Records

The Direct Ship Authorized SELLER shall maintain records of and make available upon request:

- 1) Direct ship authorization from LM Aero and
- 2) Direct shipments made on behalf of LM Aero

#### **4.0 Documentation Requirements**

For domestic direct shipments, each component shipped for installation on Type-Certificated aircraft must be accompanied by a Statement of Conformance indicating the part was produced under FAA Production Certificate # 205, including the following texts:

- It is hereby certified that the parts and/or materials reflected hereon were produced under Federal Aviation Administration approved manufacturing and quality control systems/methods as set forth in FAA Production Certificate number 205, issued to Lockheed Martin Aeronautics Company.
- 2. Such parts and/or materials conform to the approved design data, are in new condition, and are in an airworthy condition.
- 3. This SELLER is a Direct Ship Authorized SELLER under PC-205.

Each commercial direct shipment shall include:

- 1. Shipment traceability to the LM Aero purchase order.
- 2. Evidence with the shipment that acceptance or inspection has been accomplished by the approved manufacturer or through an approved and delegated inspection authority.
- 3. For delegated inspections, the SELLER shall include with the shipment a statement that delegation of inspection authority has been granted by the approved manufacturer, and that the inspection was performed on behalf of the approved manufacturer.

#### **5.0 Special Considerations for LM Aero Foreign Customers**

Direct shipments to LM Aero foreign customers require a completed FAA Form 8130-3 Authorized Release Certificate that is signed by an authorized FAA Designated Manufacturing Inspection Representative (DMIR) under Lockheed Martin's PC-205 or an authorized Designated Airworthiness Representative (DAR). The Direct Ship Authorized SELLER shall warrant prior to shipment that the requirements of the importing country's Civil Aviation Authority (CAA) are met.